

Ref: NSE/LIST/13124

September 11, 2017

The Company Secretary
Prakash Industries Limited
Srivan, Near IOCL Depot
Bijwasan
New Delhi – 110 061

Dear Madam/Sir,

Sub: Requirements for in principle approval to Scheme of arrangement between Prakash Industries Limited and Prakash Pipes Limited.

This is with reference to your application for Scheme of arrangement between Prakash Industries Limited and Prakash Pipes Limited.

In this regard you are requested to provide the following documents/details as mentioned below:

- 1. Kindly provide the demand draft/ cheque for processing fees to be paid to SEBI. The said fees needs to be paid to SEBI and not be deposited in to NSE's account.***

You are requested to rectify the discrepancy/provide detail mentioned above. We would be in position to take necessary action at our end on receipt of the above documents/details.

Yours faithfully,
For **National Stock Exchange of India Ltd.**

Jyotsna
Asst. Manager

P.S. Checklist for all the Further Issues is available on website of the exchange at the following URL http://www.nseindia.com/corporates/content/further_issues.htm