



# Prakash Industries Limited

Near I.O.C.L. Depot, Najafgarh - Bijwasan Road,  
Bijwasan, New Delhi-110061. CIN : L27109HR1980PLC010724  
Tel. : 25305800, 28062115, Fax : 91-11-28062119  
E-mail : pilho@prakash.com, Website : www.prakash.com

Dated: 08 :09:2017

To,

Manager - Listing  
National Stock Exchange of India Limited  
'Exchange Plaza'. C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051

Dear Sir,

**Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Scheme of Arrangement between Prakash Industries Limited and Prakash Pipes Limited and their respective shareholders and creditors ('the Scheme')**

**Ref.: NSE/LIST/13124 dated 5<sup>th</sup> September, 2017**

With reference to your above referred letter, please find enclosed point wise reply as under :

1. As per Para 4 (b) of the SEBI Circular no CFD/DOIL/3/CIR/2017/21 dated March 10, 2017, "Valuation Report is not required in cases where there is no change in the shareholding pattern of the listed entity/ resulting company". Copy of the Share Entitlement Report of Pricewaterhouse & Co LLP with regard to both the Companies is enclosed as "Annexure A".
2. Shareholding pattern in accordance with Regulation 31(1) of the SEBI (LODR) Regulations, 2015 –for pre and post scheme arrangement of the Companies are enclosed as "Annexure B".
- 3: Unaudited financials of Resulting Company from the date of Incorporation i.e. from 29<sup>th</sup> June 2017 to 24<sup>th</sup> August 2017 as per prescribed format given in Annexure I of the check list enclosed as "Annexure C"
- 4: Detailed clarification for non-applicability of Point No 5 of undertaking in accordance with Regulation 11 of the SEBI (LODR) Regulations, 2015 is enclosed as "Annexure-D".
- 5 & 6: Undertaking as per format given in Annexure V of the checklist from resulting Company is enclosed as "Annexure E"

For Prakash Industries Limited

*Ashwini Kumar*  
Ashwini Kumar  
Company Secretary



# Price Waterhouse & Co LLP

Chartered Accountants

Annexure 'A'

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Private and Confidential

September 07, 2017

To,

The Board of Directors  
Prakash Industries Limited  
15 KM Stone  
Delhi Road  
Hissar - 125044, India

The Board of Directors  
Prakash Pipes Limited  
Darjiyan Wali Gali,  
Rayya The-Baba Bakala,  
Amritsar - 143112, India

**Sub: Share Exchange Ratio for the demerger of PVC pipes business of Prakash Industries Limited into a newly incorporated wholly owned subsidiary, Prakash Pipes Limited.**

Dear Sir / Madam,

This is with reference to our report dated August 24, 2017 on 'Share Exchange Ratio for the demerger of PVC pipes business of Prakash Industries Limited ('PIL') into a newly incorporated wholly owned subsidiary, Prakash Pipes Limited ('PPL' or the 'Resulting Company').

As requested by NSE (vide its letter dated Sept 05, 2017 ref no. NSE/LIST/13124), we have provided below the requisite information in connection with the 'Share Exchange Ratio' for the demerger,

## SHARE EXCHANGE RATIO

PIL is de-merging the PVC pipe business into its newly incorporated wholly owned subsidiary, PPL or the Resulting Company. Upon demerger the equity shareholders of PIL will be allotted equity shares in PPL in proportion to their shareholding in PIL. As such, consequent to this demerger the economic beneficial interest of the shareholders of PIL shall remain the same.

In light of the above a fair valuation of equity shares of PIL or the Resulting Company has not been carried out.

Valuation Approach	Prakash Industries Limited		Prakash Pipes Limited	
	Value per Share	Weight	Value per Share	Weight
Asset Approach	NA	NA	NA	NA
Income Approach	NA	NA	NA	NA
Market Approach	NA	NA	NA	NA
Relative Value Per Share	NA		NA	
Entitlement Ratio (rounded off)			NA	

However, the basis of Share Exchange Ratio is shown below:

*[Handwritten signature]*



Price Waterhouse & Co LLP, Building No. 10, 17th Floor, Tower - C, DLF Cyber City, Gurgaon - 122 002  
T: +91 (124) 3306000, F: +91 (124) 3306999

Registered office and Head office: Sucheta Bhawan, 11-A, Vishnu Digambar Marg, New Delhi 110 002

Price Waterhouse & Co (a Partnership Firm) converted into Price Waterhouse & Co LLP (a Limited Liability Partnership with LLP Identity no: LLPIN AAC-2731) with effect from April 24, 2014. Post its conversion to Price Waterhouse & Co LLP, its ICAI registration number is 016844N/N-500015 (ICAI registration number before conversion was 016844N)

# Price Waterhouse & Co LLP

Chartered Accountants

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## Basis of Share Exchange Ratio

Share Exchange Ratio Report dated 24 August 2017 by Price Waterhouse & Co LLP

### 1 : Prakash Industries Limited (PIL)

Particulars	Amount
Issued, subscribed and paid up capital of Prakash Industries Limited (INR)	
Number of Equity Shares of Face Value of INR 10/- each (A)	152,507,797
Equity capital of PIL	1,525,077,970

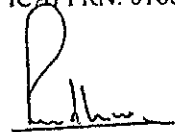
### 2 : Prakash Pipes Limited (Resulting Company)

Particulars	Amount
Optimal Capital Structure of Resulting Company post demerger as decided by the Board	
Total No of Equity Shares of Resulting Company post demerger (B)	19,063,475
Face Value of Equity Shares in INR	10
Proposed Equity Capital of Resulting Company post demerger in INR	190,634,750
Equity Shares to be issued to the Shareholders of PIL (C)	19,063,475
(C) / (A) (rounded off)	1/8

Proposed Share Entitlement Ratio (C)/(A)	One Equity Shares of Resulting Company (Prakash Pipes Limited) for Every Eight Equity Shares of Prakash Industries Limited
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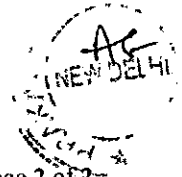
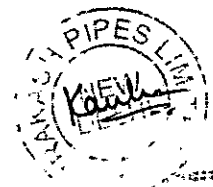
Respectfully submitted,

Price Waterhouse & Co LLP  
Chartered Accountants  
ICAI FRN: 016844N/ N500015



Rajan Wadhawan  
Partner

Membership No: 090172  
Date: September 07, 2017



# Price Waterhouse & Co LLP

Chartered Accountants



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## Private and Confidential

24 August 2017

**Board of Directors**  
Prakash Industries Limited  
15 KM Stone  
Delhi Road  
Hissar - 125044, India

**Board of Directors**  
Prakash Pipes Limited  
Darjiyan Wali Gali,  
Rayya The-Baba Bakala,  
Amritsar - 143112, India

Dear Sir,

## Subject: Share Entitlement Ratio Report

### 1 CONTEXT AND PURPOSE

- 1.1. We refer to the engagement letter ('EL') dated 06 June 2017 and the subsequent discussions we had with you, wherein you have requested our report on the ratio of allotment of shares of the resultant company ('Resulting Company' or 'Prakash Pipes Limited' or 'PPL') to be issued to the shareholders of Prakash Industries Limited ('PIL' or the 'Company'), together referred to as the 'Specified Companies', in connection with the proposed demerger of the PVC pipes business ('Specified Business') of Prakash Industries Limited into Prakash Pipes Limited, with effect from 1 April 2018 ('Appointed Date').

### 2 BACKGROUND

- 2.1. Prakash Industries Limited ('PIL' or the 'Company') is a public limited company incorporated in India. The equity shares of PIL are listed on the Bombay Stock Exchange ('BSE') and the National Stock Exchange ('NSE'). PIL is engaged in the production of ferro alloys, MS TMT/MS Coil and allied products, HB Wire Rod, and PVC Pipe and Sockets. PIL's key business segments include: a) Steel manufacturing, b) PVC pipe, and c) Power generation. Further, we understand that PIL's operational facilities are located at Champa, Raipur, Kashipur, Koira, Distt. Koenjhar and Muppandal.
- 2.2. The PVC pipes division ('Specified business') of PIL comprises manufacturing, processing and dealing of various kinds of tubes and pipes.
- 2.3. We understand that the Management of PIL ('Management') is contemplating a restructuring by de-merging the Specified Business into a newly incorporated wholly owned subsidiary of PIL, Prakash Pipes Limited ('PPL' or 'Resulting Company'), with effect from 1 April 2018 ('Appointed Date') (the 'Proposed Transaction' or the 'Demerger'). The Demerger is proposed to be carried out through a Scheme of Arrangement ('Scheme of Demerger') under the provision of Sections 230 to 232 of the Act read with section 66 of the Companies Act, 2013.
- 2.4. In connection with the Demerger, the management of PIL ('Management') has requested Price Waterhouse & Co LLP ('PW & Co'/'us'/'we') to provide a report on the ratio of allotment of shares of the Resulting Company to be issued to the shareholders of PIL ('the Services'). Such ratio of allotment is proposed by the Management of PIL.
- 2.5. We understand that consequent to the Demerger there will be no impact on the economic beneficial interest of the shareholders of PIL.

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**3 PROCEDURES**

3.1 The procedures used in our analysis included such substantive steps as we considered necessary under the circumstances, including, but not necessarily limited to the following:

- Considered the audited financial statements of PIL for the year ended 31 March 2017, carved out financials of the Specified business for the year ended 31 March, 2017 which are based on the audited financials of PIL;
- Considered the number of equity shares of the Resulting Company proposed to be issued to the shareholders of PIL on the Demerger of the Specified business into the Resulting Company;
- Considered the draft Scheme of Arrangement for the Demerger ("Draft Scheme");
- Considered the existing shareholding pattern of PIL and the envisaged shareholding pattern of the Resulting Company;
- Interviews and correspondence with the Management, on which we have relied; and
- Such other analyses, reviews and inquiries, as we considered necessary.

**4 RATIO OF ALLOTMENT**

4.1 The Management has proposed the following Share Entitlement Ratio:

- 1 fully paid up equity share having face value of INR 10/- each of the Resulting Company for 8 fully paid up equity share of INR 10/- each in PIL.

4.2 We have considered the outstanding number of equity shares of PIL and the envisaged number of equity shares of the Resulting Company as follows:

- As of the Report Date, the issued, subscribed and paid up capital of PIL consists of 15,25,07,797 equity shares of INR 10/- each;
- As of the Report Date, the initial issued, subscribed and paid up capital of the Resulting Company is envisaged to comprise of 10,000 equity shares of INR 10/- each. The entire paid-up and issued capital of the Resulting Company is proposed to be held by PIL prior to the Demerger;
- As of the Report Date, PIL has outstanding Foreign Currency Convertible Bonds ('FCCBs') amounting to USD 25.15 million that have an option to convert into equity shares (based on their respective terms). Further, PIL has a foreign currency debt obligation of USD 17.85 million that PIL is in discussion with the respective Bond Holders to restructure into new FCCBs. As per the Management if all such FCCBs (including USD 17.85 million) are converted into equity shares it would result in an increase in the issued and paid up capital of PIL to 18,06,70,565 equity shares (i.e. on a fully diluted basis).

4.3 Pursuant to the Draft Scheme:

- The Resulting Company, in order to comply with the intent of maintaining the economic interest of the shareholders of PIL shall issue 1,90,63,475 equity shares of INR 10/- each to all the Equity Shareholders of PIL;
- the initial issued, subscribed and paid up capital of the Resulting Company consisting of 10,000 equity shares of INR 10/- each shall stand cancelled on the demerger being effective; and if any FCCBs holder exercises the option of conversion ('Converting FCCB Holder') even after the record date (as mentioned in the Draft Scheme), PPL shall issue corresponding number of equity shares, as per the Share Entitlement Ratio mentioned in clause 4.1 above, to such Converting FCCB Holder upon allotment of equity shares of PIL.

If all FCCBs (including USD 17.85 million) are converted into equity shares at the Record Date it would result in issuance of an additional 35,20,346 equity shares of PPL to such shareholders of PIL (i.e. 35,20,346 equity shares of PPL for the equity shares of PIL which may be issued to the FCCB holders of PIL post conversion).



- 4.4 The Draft Scheme provides that in case any members' shareholding in the PIL is such that such member becomes entitled to a fraction of one equity share of the Resulting Company, the Resulting Company shall not allot fractional shares to such member but shall consolidate such fractions and issue consolidated equity shares to a separate trustee nominated by Resulting Company in that behalf, who shall sell such equity shares on the date of listing of PPL or within such period of listing of PPL as may be decided by the Board of Directors of PPL and distribute the net sale proceeds (less expenses as applicable) to the members of PIL, in proportion to their fractional entitlements.
- 4.5 Based on the aforementioned, in particular read with paragraphs 2 and 4.1 – 4.5 above and caveats below, and considering that all the current shareholders of PIL are and will, upon demerger, be the ultimate beneficial economic owners of the Resulting Company and that the upon allotment of equity shares by the Resulting Company in the proposed Share Entitlement Ratio, the beneficial economic interest of the shareholders in the equity of the Resulting Company will be the same<sup>1</sup> as it is in the equity of PIL; the above Share Entitlement Ratio is fair in relation to the Demerger.

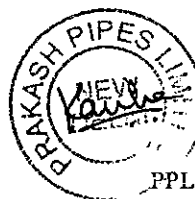
## 5 CAVEATS

- 5.1. We have relied upon the information, data and explanations detailed in paragraphs 2 and 3 above, for the purpose of reporting on the ratio of allotment of the equity shares of the Resulting Company to the shareholders of PIL in connection with the proposed Demerger.
- 5.2. For the purpose of opining on the Share Entitlement Ratio we have used financial and other information provided by the Management, which we believe to be reliable and our conclusions are dependent on such information being complete and accurate in all material respects. Our scope of work does not enable us to accept responsibility for the accuracy and completeness of the financial and other information provided to us by the Management. We have, therefore, not carried out any due diligence review, independent audit or other test or validation of such financial and other information to establish the accuracy or sufficiency of the financial statements referred to above or of the information, explanations and representations provided to us. We have thus relied upon the audits carried out by Chaturvedi & Co. of the financials of PIL provided to us. Accordingly, we do not express any opinion or any other form of assurance thereon and accept no responsibility for the same.
- 5.3. We have made no investigation of, and assume no responsibility for the title to, or liabilities against, the equity of PIL.
- 5.4. The Business of PIL is proposed to be demerged into the Resulting Company with effect from the Appointed Date and we have considered the financial statements of PIL as at 31 March 2017. The Management has explained that the Business would be carried on in due course of business till the Appointed Date and subsequently, till the Scheme is approved. The Management has represented that financial statements of PIL as at 31 March 2017, provided to us, include all disclosures necessary for a fair presentation of its financial position and results of operations in accordance with generally accepted accounting principles in India consistently applied, and disclosures otherwise required by the laws and regulations to which they are subject. The Management has further represented that the Management does not anticipate any changes in the financial position of the Specified business, other than that in ordinary course of business till the Appointed Date.

<sup>1</sup> Since upon allotment of equity shares by the Resulting Company in the proposed Share Entitlement Ratio, the beneficial economic interest of the Shareholders of PIL in the equity of the Resulting Company will be the same, as such no valuation is undertaken for the Specified Business or the Resulting Company or of PIL.

# Price Waterhouse & Co LLP

Chartered Accountants



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PPL – Share Entitlement Ratio Report  
24 August 2017  
Page 4

- 5.5. Our scope of work is limited to expression of our view on the proposed Share Entitlement Ratio and its impact on the economic interest of the shareholders of the Specified Companies. Our report is not, nor should it be construed as, our opining or certifying the compliance of the proposed demerger of the Demerged Undertaking with the provisions of any law including companies, FEMA and taxation related laws or as regards any legal implications or issues arising from such proposed demerger.
- 5.6. Valuation of companies and businesses is not a precise science and the conclusions arrived at in many cases will, of necessity, be subjective and dependent on the exercise of individual judgement. There is, therefore, no indisputable single Share Entitlement Ratio. While we have provided our view on the Share Entitlement Ratio based on the information available to us and within the scope and constraints of our engagement, others may have a different opinion. You acknowledge and agree that you have the final responsibility for determination of the Share Entitlement Ratio for the proposed Demerger and factors other than our report will need to be taken into account in determining such ratios; these will include your own assessment of the proposed Demerger and may include the input of other professional advisors

## 6 DISTRIBUTION OF OUR REPORT

- 6.1 This letter report is prepared for the Board of Directors of PIL and the Resulting Company and to the extent mandatorily required under applicable laws of India, may be produced before judicial, regulatory or government authorities, in connection with the Proposed Transaction.,
- 6.2 Further, it is clarified that once Resulting Company is incorporated, the Board of Directors of Resulting Company (as one of the Specified Companies) may rely on our report in terms of our EL dated June 06, 2017, subject to Resulting Company ratifying the terms of our EL. We shall provide you with a format recording such ratification when requested by PIL and the Resulting Company.
- 6.3 In no event shall we be liable for any loss, damages, cost or expenses arising in any way from fraudulent acts, misrepresentations or willful default on part of the Specified Companies, their directors, employees or agents. In no circumstances shall the liability of Price Waterhouse & Co. LLP, its partners, directors or employees, relating to the services provided in connection with the engagement set out in this report exceed the amount paid to us in respect of the fees charged for these services.

We would like to record our appreciation for the courtesy and co-operation received by us during the course of our work.

Yours faithfully

Rajan Wadhawan

Partner

Membership Number: 090172

For and on behalf of

Price Waterhouse & Co LLP

ICAI Registration No 016844N/ N-500015

ANNEXURE - B.1  
Pre-Shareholding Pattern - PPL

1. Name of Listed Entity: Prakash Industries Limited
2. Scrip Code/Name of Scrip/Class of Security: PRAKASH
3. Share Holding Pattern Filed under: 31b
4. Share Holding Pattern as on : 24-August-2017
5. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

S. No.	Particulars	Yes/No	
1	Whether the Listed Entity has issued any partly paid up shares?	No	
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	Yes	Public Group
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No	
4	Whether the Listed Entity has any shares in locked-in?	No	
5	Whether any shares held by promoters are pledged or otherwise encumbered?	Yes	Promoter and Promoter Group
6	Whether the Listed Entity has issued any differential Voting Rights?	No	

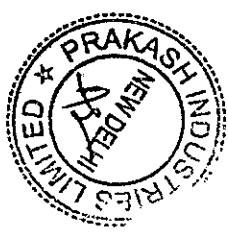




Table I - Summary Statement holding of specified securities

Category No (i)	Category of shareholder (ii)	Nos. of shareholders (iii)	No. of fully paid up equity shares (iv)	No. of Partly equity shares held (v)	No. of shares underlying Depositor Receipts (vi)	Total nos. of shares held (vii) = (iv)+(v)+(vi)	Shareholding as a % of total no. of shares (calculated per SCRR, 1957) (viii)	Number of Voting Rights held in each class of securities (ix)			No. of Shares Underlying convertible securities (including Warrants) (x)	Shareholding, as a % of full convertible securities (as a percentage of diluted share capital) (xi) = (vii)+(x) As a % of (A+B+C2) *	Number of Locked Shares (xii)	Number of Shares pledged or otherwise encumbered (xiii)		Number of equity in demateriali ed form (xiv)	
								No of Voting Rights						Total as a % of (A+B+C)	No. (a)		As a % of total Share held (b)
								Classes eg: X	Classes eg: Y	Total							
A	Promoter & Promoter Group	41	62212390	0	0	62212390	40.79	62212390	0	62212390	40.79	0	0	40206000	64.63	56057790	
B	Public	52863	90295407	0	0	90295407	59.21	90295407	0	90295407	59.21	0	0			86791841	
C	Non Promoter- Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
C1	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0			0	
C2	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0			0	
	Total	52904	152507797	0	0	152507797	100	152507797	0	152507797	100	0	0	40206000	26.36	142849831	

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders	PAN	No. of shares	No. of fully paid up equity shares	Partly paid-up equity shares	Nos. of Shares Underlying Depository Receipts	Total nos. held (VII = (IV)+(V)+(VI)+(VII)+(VIII))	Shareholding % as per SCRR, 1957 (VIII) (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			Total as a % of Total Voting Rights	No. of Shares (including Warrants) (X)	Shareholding % B as a % assuming full conversion of convertible securities (XI) = (XII)/(XIII) as a % of A+B+C2	Number of Locked in shares (XIV)	Number of Shares pledged or otherwise encumbered (XV)	Number of equity shares held in dematerialized form (XVI)
								Class X								
								CI	CS	Total						
								Y	S	as a % of Total Voting Rights						
1 Indian Individual/Hindu Undivided Family		5	7305169	0	0	0	0	0	0	0	0	0	0	0	0	7305169
KANHA AGARWAL	AOTPA3926N		18540	0	0	18540	.01	18540	0	18540	.01	0	0	0	0	18540
MOHINI AGARWAL	AAJPA9174C		6123856	0	0	6123856	4.02	6123856	0	6123856	4.02	0	0	0	0	6123856
VED PRAKASH AGARWAL	AAJPA5292M		526884	0	0	526884	.35	526884	0	526884	.35	0	0	0	0	526884
VED PRAKASH AGARWAL	AAHIV4084R		229389	0	0	229389	.15	229389	0	229389	.15	0	0	0	0	229389
VIKRAM AGARWAL	ABUPA7995F		406500	0	0	406500	.27	406500	0	406500	.27	0	0	0	0	406500
b Central Government/ State Government(s)/ Financial Institutions/ Banks		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
c Any Other (specify)		36	54907221	0	0	54907221	36.00	54907221	0	54907221	36.00	0	0	0	0	40206000
Body Corporate		36	54907221	0	0	54907221	36.00	54907221	0	54907221	36.00	0	0	0	0	40206000
AIRCON SYSTEMS INDIA PVT LTD	AAACA9931D		96000	0	0	96000	.06	96000	0	96000	.06	0	0	0	0	0
AMBRASIA COMMERCE PVT LTD	AAACA0071A		1936500	0	0	1936500	1.27	1936500	0	1936500	1.27	0	0	0	0	1206000
CHAIBASA STEEL PVT LTD	AAACR0933Q		250000	0	0	250000	.16	250000	0	250000	.16	0	0	0	0	0
SHRIV COMMERCE PVT LTD	AAACD0033F		1505400	0	0	1505400	0.99	1505400	0	1505400	0.99	0	0	0	1130000	75.06
ESSENTIAL ELECTRONICS PVT LTD	AAACE0110A		899400	0	0	899400	.59	899400	0	899400	.59	0	0	0	0	699400
EVERSHINE MERCANTILE PVT LTD	AAACE0015G		1921700	0	0	1921700	1.26	1921700	0	1921700	1.26	0	0	0	1620000	84.3
EXCEL FINCAP PVT LTD	AAACE1845A		2135	0	0	2135	.00	2135	0	2135	.00	0	0	0	0	2135
FOCUS SECURITIES AND CREDITS PVT	AAACF0091M		1460000	0	0	1460000	.96	1460000	0	1460000	.96	0	0	0	1050000	71.92

PRAKASH INDUSTRIES LIMITED

NEW DELHI

INDIA

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**Table III: - Statement showing shareholding pattern of the Public shareholder**

[illegible]



Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the Shareholders	PAN	No. of shares held	No. of fully paid up equity share	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total no. shares held (VI) = (IV+V+VI)	Shareholding % calculated as per SCRR, 1957 (VII) = (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			Total as a % of Total Voting rights	No. of securities (X)			Total shareholding, as a percentage of diluted share capital (XI)	No. of Locked in shares (XII)	No. of Shares pledged or otherwise encumbered (XIII)	Number of Shares held in dematerialized form (XIV)	
								Class X	Class Y	Total		convertible securities	of convertible securities (as a percentage of diluted share capital) (XI)	No. of total Shares held (Not applicable)				As a % of total shares held (Not applicable)	Applicable
1 Custodian/D/R Holder		0	0	0	0	0	0	0	0	0				0	0		0		
2 Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0	0	0	0				0	0		0		
Total Non-Promoter-Non Public Shareholding (C) = (C1)+(C2)		0	0	0	0	0	0	0	0	0				0	0		0		

Table II- Unclaim Details

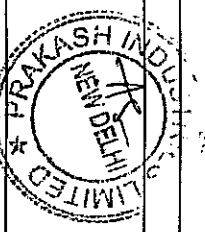
Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.	
No. of shareholders	No of share held

Table III- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.	
No. of shareholders	No of share held

Table III- Person in Concert

Details of the shareholders acting as persons in Concert including their Shareholding		
Name of shareholder	Name of PAC	No. of share Holding %



ANNEXURE - B-2'  
POST-SHAREHOLDING PATTERN-PIL  
(without FCB Conversion)

(19)

1. Name of Listed Entity: Prakash Industries Limited
2. Scrip Code/Name of Scrip/Class of Security: PRAKASH
3. Share Holding Pattern Filed under: 31b
4. Share Holding Pattern as on : 24-August-2017

5. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

S. No.	Particulars	Yes/No	
1	Whether the Listed Entity has issued any partly paid up shares?	No	
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	Yes	Public Group
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No	
4	Whether the Listed Entity has any shares in locked-in?	No	
5	Whether any shares held by promoters are pledged or otherwise encumbered?	Yes	Promoter and Promoter Group
6	Whether the Listed Entity has issued any differential Voting Rights?	No	

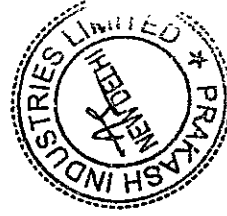


Table I - Summary Statement holding of specified securities

Category of shareholder (i)	Category of shareholder (ii)	Nos. of shares (iii)	No. of fully paid up shares held (iv)	No. of Partly paid-up equity shares held (v)	No. of shares underlying Depositor Receipts (vi)	Total no. shares held (vii) = (iv)+(v)+(vi)	Shareholding as a % of total no. (calculated as per SCRR, 1957) (viii)	No. of Voting Rights held in each class of securities (ix)	No. of Shares Underlying Outstanding convertible securities (including Warrants) (x)	Shareholding as a % of convertible securities (as percentage of diluted share capital) (xi) = (vii)/(x)	No. of Locked In shares (xii)	Number of Shares pledged or encumbered otherwise (xiii)	Number of equity shares in dematerialized form (xiv)
							As a % of (A+B+C2)	No. of Voting Rights	Total as a % of (A+B+C)	(X) = (vii)/(x)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)
								Class eg: X	Class eg: y	Total			
A	Promoter & Promoter Group	41	62212390	0	0	62212390	40.79	62212390	0	62212390	0	40206000	64.63
B	Public	52863	90285407	0	0	90285407	59.21	90285407	0	90285407	0	0	0
C	Non Promoter- Non Public	0	0	0	0	0	0	0	0	0	0	0	0
C1	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0
C2	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0
	Total	52904	152507797	0	0	152507797	100	152507797	0	152507797	0	40206000	26.36
													142849631

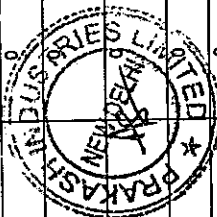
Note : Assuming without any conversion of convertible securities



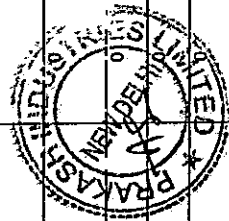


Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders (i)	PAN (ii)	No. of shares fully paid up equity shares held (iii)	Part paid equity shares held (V)	Nos. of Shares Underlying Depositor Receipts (vi)	Total nos. shares held (VII) = IV+V+VI	Shareholding % calculated as per SCRR, 1957 (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares (including Outstanding convertible securities) (X)	Shareholding as a % assuming full conversion of securities (XI) = $\frac{(X)}{(VII)+(X) \text{ as a \% of } A+B+C2}$	Number of Locked In shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)	As a % of total shares held (b)	Number of equity shares held in dematerialized form (XIV)
							No. of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total shares held (b)			
							Class X	Class Y	Total								
1 Indian Individuals/Hindu Undivided Family		5	7305169	0	0	0	7305169	0	7305169	0	0	0	0	0	0	0	7305169
KANHA AGARWAL	AOTPA3928N	18540	18540	0	18540	.01	18540	0	18540	0	0	0	0	0	0	0	18540
MOHINI AGARWAL	AAJPA9174C	6123856	6123856	0	6123856	4.02	6123856	0	6123856	0	0	0	0	0	0	0	6123856
VED PRAKASH AGARWAL	AAJPA5292M	526884	526884	0	526884	.35	526884	0	526884	0	0	0	0	0	0	0	526884
VED PRAKASH AGARWAL HUF	AAAHV4084R	229389	229389	0	229389	.15	229389	0	229389	0	0	0	0	0	0	0	229389
VIKRAM AGARWAL	ABUPA7995F	406500	406500	0	406500	.27	406500	0	406500	0	0	0	0	0	0	0	406500
Central Government/State Government(s)/Financial Institutions/Banks		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Any Other (specify)		36	54907221	0	54907221	36.00	54907221	0	54907221	0	0	0	0	40206000	73.23	48752621	
Body Corporate		36	54907221	0	54907221	36.00	54907221	0	54907221	0	0	0	0	40206000	73.23	48752621	
AIRCON SYSTEMS INDIA PVT LTD	AAACA9931D	96000	96000	0	96000	.06	96000	0	96000	0	0	0	0	0	0	0	0
AMBROSIA COMMERCE PVT LTD	AAACA0071A	1936500	1936500	0	1936500	1.27	1936500	0	1936500	0	0	0	0	1206000	62.28	1636500	
CHAIBASA STEEL PVT LTD	AAACR0933Q	250000	250000	0	250000	.16	250000	0	250000	0	0	0	0	0	0	0	0
DHRUV COMMERCE PVT LTD	AAACD0033F	1505400	1505400	0	1505400	0.99	1505400	0	1505400	0	0	0	0	1130000	75.06	1505400	
ESSENTIAL ELECTRONICS PVT LTD	AAACE0110A	899400	899400	0	899400	.59	899400	0	899400	0	0	0	0	0	0	0	899400
EVERSHINE MERCANTILE PVT LTD	AAACE0015G	1921700	1921700	0	1921700	1.26	1921700	0	1921700	0	0	0	0	1620000	84.3	1621700	
EXCEL FINCAP PVT LTD	AAACE1645A	2135	2135	0	2135	.00	2135	0	2135	0	0	0	0	0	0	0	2135
FOCUS SECURITIES AND CREDIT'S PVT LTD	AAACF0091M	1460000	1460000	0	1460000	.96	1460000	0	1460000	0	0	0	0	1050000	71.92	1050000	



FOUR WINGS MARKETING PVT LTD	AAACF0065B	71700	0	0	71700	.05	71700	0	71700	.05	71700	0	0	0	0	0	0	71700
GMK BUILDERS PVT LTD	AAACG0204B	9426800	0	0	9426800	6.18	9426800	0	9426800	6.18	9426800	0	0	0	0	8526000	90.44	8526800
GOEL CONTAINERS PVT LTD	AAACG0864B	1478682	0	0	1478682	.97	1478682	0	1478682	.97	1478682	0	0	0	0	1478000	99.95	1478682
HISSAR TUBES PVT LTD	AABCH2375M	1350012	0	0	1350012	.89	1350012	0	1350012	.89	1350012	0	0	0	0	950000	70.37	1350012
HI-TECH MERCANTILE PVT LTD	AAACH0010Q	3330695	0	0	3330695	2.18	3330695	0	3330695	2.18	3330695	0	0	0	0	3329000	99.95	3330695
NEW ERA COMMERCE AND SECURITIES PVT LTD	AAACN0469K	215985	0	0	215985	.14	215985	0	215985	.14	215985	0	0	0	0	0	0	215985
OCEAN ISPAT PVT LTD	AAACO0007G	300000	0	0	300000	.20	300000	0	300000	.20	300000	0	0	0	0	0	0	0
PAREEK OVERSEAS PVT LTD	AAACP0052A	2471110	0	0	2471110	1.62	2471110	0	2471110	1.62	2471110	0	0	0	0	2171000	87.86	2171110
PRAKASH CAPITAL SERVICES LTD	AAACP0260G	1508467	0	0	1508467	0.99	1508467	0	1508467	0.99	1508467	0	0	0	0	1508000	99.97	1508467
PRAKASH INDUSTRIAL FINANCE LTD	AADCP7466K	904950	0	0	904950	.59	904950	0	904950	.59	904950	0	0	0	0	73000	8.07	704950
PREMIER FINCAP PVT LTD	AAACP3689H	1243480	0	0	1243480	.82	1243480	0	1243480	.82	1243480	0	0	0	0	1226000	98.59	1243480
PRIMNET GLOBAL LTD	AAACP7080N	3325487	0	0	3325487	2.18	3325487	0	3325487	2.18	3325487	0	0	0	0	3325000	99.99	3325487
PRIME MERCANTILE PVT LTD	AAACP1480C	4501470	0	0	4501470	2.95	4501470	0	4501470	2.95	4501470	0	0	0	0	3575000	79.42	3575470
PROSPERO SECURITIES PVT LTD	AAACP0339E	611800	0	0	611800	.40	611800	0	611800	.40	611800	0	0	0	0	610000	99.71	611800
ROURKELA STEEL PVT LTD	AAACI0018H	1427133	0	0	1427133	.94	1427133	0	1427133	.94	1427133	0	0	0	0	0	0	1127133
SHIKHA MERCANTILE PVT LTD	AAACS0544E	70600	0	0	70600	.05	70600	0	70600	.05	70600	0	0	0	0	0	0	0
SHREE LABH LAKSHMI CAPITAL SERVICES PVT LTD	AAACS0068H	2311471	0	0	2311471	1.52	2311471	0	2311471	1.52	2311471	0	0	0	0	1769000	76.53	1861471
SRING MERCANTILE PVT LTD	AAACS2060H	1357000	0	0	1357000	.89	1357000	0	1357000	.89	1357000	0	0	0	0	1150000	84.75	1150000
STYLE LEASING AND FINANCE PVT LTD	AAACS2807G	1114400	0	0	1114400	.73	1114400	0	1114400	.73	1114400	0	0	0	0	850000	76.27	864400
SUNVIN TRADING AND INVESTMENT PVT LTD	AAACS2061G	1250000	0	0	1250000	.82	1250000	0	1250000	.82	1250000	0	0	0	0	110000	8.80	1250000
SUVARNA MARKETING PVT LTD	AAACS2173B	95000	0	0	95000	.06	95000	0	95000	.06	95000	0	0	0	0	0	0	0
TECHDRIVE SOFTWARE LTD	AABCT0622P	1155550	0	0	1155550	.76	1155550	0	1155550	.76	1155550	0	0	0	0	0	0	1155550
TOOLS INDIA PVT LTD	AAACT0096L	54400	0	0	54400	.04	54400	0	54400	.04	54400	0	0	0	0	0	0	54400
UNITY MERCANTILE PVT LTD	AAACU1140L	251575	0	0	251575	.16	251575	0	251575	.16	251575	0	0	0	0	0	0	251575
VANSHI FARMS PVT LTD	AAACP0431H	867953	0	0	867953	.57	867953	0	867953	.57	867953	0	0	0	0	0	0	867953



	LTD	AAACV0101E	895700	0	895700	.59	895700	0	895700	.59	895700	0	895700	0	595700
1	MISSION MERCANTILE PVT LTD		895700	0											
2	WELTER SECURITIES LTD	AAACW2889E	5006666	0	5006666	3.28	5006666	0	5006666	3.28	5006666	0	4550000	90.88	5006666
3	SAMYAK SECURITIES PVT LTD	AAACS4878C	238000	0	238000	.16	238000	0	238000	.16	238000	0	0	0	238000
4	Sub-Total (A)(1)		62212390	0	62212390	40.79	62212390	0	62212390	40.79	62212390	0	40206000	64.63	56057790
5	Foreign		0	0	0	0	0	0	0	0	0	0	0	0	0
6	Individuals (Non- Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0	0	0	0	0	0	0	0
7	B Government		0	0	0	0	0	0	0	0	0	0	0	0	0
8	C Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0
9	d Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0	0	0
10	e Any Other (specify)		0	0	0	0	0	0	0	0	0	0	0	0	0
11	Sub-Total (A)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0
12	Total Shareholding of Promoter and Promoter Group (A)= (AK1)+(A)(2)		41	62212390	0	40.79	62212390	0	62212390	40.79	62212390	0	40206000	64.63	56057790

**Table II' - Statement showing shareholding pattern of the Public shareholder**

[illegible]

(19)

			68	17862956	0	0	0	17862956	11.71	17862956	0	17862956	0	0	0	0	0	17817951
2	Sub-Total (B)(1) Central Government/ State Government(s)/ President of India		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
3	Sub-Total (B)(2) Non-institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
a	Individuals -		50911	35196508	0	0	0	35196508	23.08	35196508	0	35196508	0	0	0	0	0	32775257
i	Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		50760	21710052	0	0	0	21710052	14.24	21710052	0	21710052	0	0	0	0	0	19288801
ii	Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		151	13486456	0	0	0	13486456	8.84	13486456	0	13486456	0	0	0	0	0	13486456
b	NBFCs registered with RBI		1368	36244276	0	0	0	36244276	23.83	36244276	0	36244276	0	0	0	0	0	35309429
	BNP PARIBAS ARBITRAGE	AAGFB5324G	0	8183294	0	0	0	8183294	5.37	8183294	0	8183294	0	0	0	0	0	8183294
	AMARJOTI VANIYA PVT LTD	AAGCA4362A	0	3487355	0	0	0	3487355	2.29	3487355	0	3487355	0	0	0	0	0	3487355
	SUNIDHI CAPITAL PVT LTD	AAJCS0968B	0	3000000	0	0	0	3000000	1.97	3000000	0	3000000	0	0	0	0	0	3000000
	PERFECT BUSINESS ADVISORY SERVICES PVT LTD	AAACC0340G	0	2800000	0	0	0	2800000	1.84	2800000	0	2800000	0	0	0	0	0	2800000
	FIRST TECHSOLUTION PVT LTD	AACCF2648E	0	2700000	0	0	0	2700000	1.77	2700000	0	2700000	0	0	0	0	0	2700000
	ACADIAN MERGING MARKETS SMALL CAP	AAMCA6207G	0	1944759	0	0	0	1944759	1.28	1944759	0	1944759	0	0	0	0	0	1944759
	INDIANIVESH CAPITALS LTD	AAACI6703C	0	1589479	0	0	0	1589479	1.04	1589479	0	1589479	0	0	0	0	0	158479
	PHILIPCAPITAL (INDIA) PVT LTD	AABCR6382C	0	1549900	0	0	0	1549900	1.02	1549900	0	1549900	0	0	0	0	0	1549900
c	Employee Trusts		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
d	Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
e	Any Other (specify)		516	891667	0	0	0	891667	0.58	891667	0	891667	0	0	0	0	0	889204
	Sub-Total (B)(3)		52795	72432451	0	0	0	72432451	47.49	72432451	0	72432451	0	0	0	0	0	68973890
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		52863	90295407	0	0	0	90295407	59.21	90295407	0	90295407	0	0	0	0	0	86791841

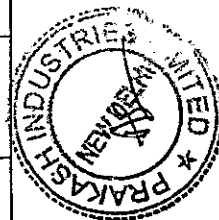


Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the Shareholders (i)	PAN (ii)	No. of shareholder (iii)	No. of fully paid up equity shares held (iv)	Partly paid-up equity shares held (v)	Nos. of shares underlying Depository Receipts (vi)	Total no. shares held (VII = IV+V+VI)	Shareholding % calculate as per SCRR, 1957 (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)		No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total as a % of Total Voting rights		Class X	Class Y	Total	Total as a % of Total Voting rights		No. of Locked In Shares (Xii)	Number of Shares pledged or encumbered otherwise (Xiii)	Number of equity shares in dematerialized form (Xiv)	Number of equity shares (Not Applicable)
1 Custodian/DR Holder		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2 Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Table II- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.	
No. of shareholders	No of share held

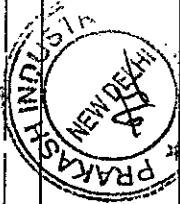


Table III- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.	
No. of shareholders	No of share held

Table III- Person in Concert

Details of the shareholders acting as persons in Concert including their Shareholding		
Name of shareholder	Name of PAC	Holding %

ANNEXURE-B-3'  
POST SHAREHOLDING PATTERN-PDL  
(with FEEB conversion) (21)

1. Name of Listed Entity: Prakash Industries Limited
2. Scrip Code/Name of Scrip/Class of Security: PRAKASH
3. Share Holding Pattern Filed under: 31b
4. Share Holding Pattern as on : 24-August-2017

5. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

S. No.	Particulars	Yes/No
1	Whether the Listed Entity has issued any partly paid up shares?	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	Yes Public Group
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No
4	Whether the Listed Entity has any shares in locked-in?	No
5	Whether any shares held by promoters are pledged or otherwise encumbered?	Yes Promoter and Promoter Group
6	Whether the Listed Entity has issued any differential Voting Rights?	No

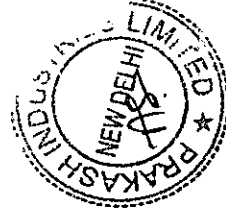


Table I - Summary Statement holding of specified securities

Category of shareholder (II)	Nos. of share orders (III)	No. of fully paid up equity shares held (IV)			No. of Partly paid-up equity shares held (V)	No. of shares Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V) (VII)	Shareholding as a % of (calculate per 1957) (VIII)		Number of Voting Rights held in each class of securities (IX)					No. of Shares Underlying convertible securities (including Warrants) (X)	Shareholding, as a % of securities (capital) diluted (XI) = As a % of (A+B+C2)	Number of Locked (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity in dematerialized form (XIV)
		shares held (IV)	equity shares held (V)	paid-up equity shares held (VI)				As a % (A+B+C2)	No of Voting Rights			Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)			No. (a)	As a % of total Shares held (b)			
									Class eg: X	Class eg: Y	Total										
A	Promoter & Promoter Group	41	62212390	0	0	62212390	34.43	62212390	34.43	0	0	40206000	64.63	56057790							
B	Public	52863	118458175	0	0	118458175	65.57	118458175	65.57	0	0	0	0	114954609							
C	Non Promoter- Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0							
C1	Shares underlying DRS	0	0	0	0	0	0	0	0	0	0	0	0	0							
C2	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0							
	Total	52904	180670565	0	0	180670565	100	180670565	100	0	0	40206000	22.25	171012398							

Note : Assuming full conversion of convertible securities

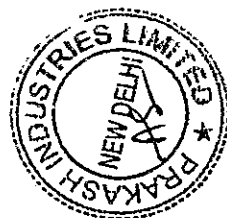
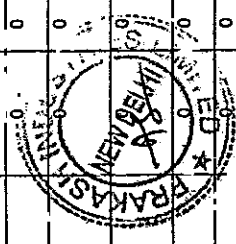


Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders (i)	PAN (ii)	No. of shares held (iii)	No. of fully paid up equity shares held (iv)	Partly paid-up equity shares held (v)	Nos. of Shares Underlying Depository Receipts (vi)	Total nos. shares held (vii) = (iv) + (v) + (vi)	Shareholding % calculated as per SCRR, 1957 (viii) = (vii) / (A+B+C2)	Number of Voting Rights held in each class of securities (ix)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (x)	Shareholding as a % assuming full conversion of convertible securities (xi)			No. of Locked In shares (xii)	Number of Shares pledged or otherwise encumbered (xiii)		Number of equity shares in dematerialized form (xiv)	
								Class X	Class Y	Total		No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
1	Indian Individuals/Hindu Undivided Family	5	7305169	0	0	7305169	4.04			0	0	0	0	0	0	0	7305169		
a	KANHA AGARWAL		18540	0	0	18540	.01	18540	0	18540							18540		
	MOHINI AGARWAL		6123856	0	0	6123856	3.39	6123856	0	6123856							6123856		
	VED PRAKASH AGARWAL		526884	0	0	526884	.29	526884	0	526884							526884		
	VED PRAKASH AGARWAL HUF		229389	0	0	229389	.13	229389	0	229389							229389		
b	VIKRAM AGARWAL		406500	0	0	406500	.22	406500	0	406500							406500		
	Central Government/ State Government(s)	0	0	0	0	0	0	0	0	0							0		
c	Financial Institutions/ Banks	0	0	0	0	0	0	0	0	0							0		
	Any Other (specify)	36	54907221	0	0	54907221	30.39	54907221	0	54907221							54907221		
d	Body Corporate	36	54907221	0	0	54907221	30.39	54907221	0	54907221							54907221		
	AIRCON SYSTEMS INDIA PVT LTD		96000	0	0	96000	.05	96000	0	96000							96000		
e	AMBROSIA COMMERCE PVT LTD		1936500	0	0	1936500	1.07	1936500	0	1936500							1936500		
	CHAIBASA STEEL PVT LTD		250000	0	0	250000	.14	250000	0	250000							250000		
f	DHRUV COMMERCE PVT LTD		1505400	0	0	1505400	0.83	1505400	0	1505400							1505400		
	ESSENTIAL ELECTRONICS PVT LTD		899400	0	0	899400	.50	899400	0	899400							899400		
g	EVERSHINE MERCANTILE PVT LTD		1921700	0	0	1921700	1.06	1921700	0	1921700							1921700		
	EXCEL FINCAP PVT LTD		2135	0	0	2135	.00	2135	0	2135							2135		
h	FOCUS SECURITIES AND CREDITS PVT LTD		1460000	0	0	1460000	.81	1460000	0	1460000							1460000		







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Sl. No.	Category & Name of the Shareholders (i)	PAN (ii)	Nos. of share holder (iii)	No. of fully paid up equity shares held (iv)	Partly paid up equity shares held (v)	Nos. of shares underlying Depository Receipts (vi)	Total nos. shares held VII = (iv) + (v) + (vi)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C) 2) VIII	Number of Voting Rights held in each class of securities (ix)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (x)		Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi)	Number of Locked in shares (xii)		Number of Shares pledged or otherwise encumbered (xiii)		Number of equity shares held in dematerialized form (xiv)	
									Class X	Class Y	Total				No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)		
1	VISION MERCANTILE PVT LTD	AAACV0101E		895700	0	0	0	.50	895700	0	895700	.50		0	0	0	0	0	595700	0
2	WELTER SECURITIES LTD	AAACW2889E		5006666	0	0	0	2.77	5006666	0	5006666	2.77		0	0	0	4550000	90.88	5006666	0
3	SAMYAK SECURITIES PVT LTD	AAACS4879C		238000	0	0	0	.13	238000	0	238000	.13		0	0	0	0	0	238000	0
4	Sub-Total (A)(1)		41	62212390	0	0	0	34.43	62212390	0	62212390	34.43		0	0	0	40206000	64.63	56057790	0
5	Foreign Individuals (Non-Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0	0	0	0	0		0	0	0	0	0	0	0
6	Government		0	0	0	0	0	0	0	0	0	0		0	0	0	0	0	0	0
7	Institutions		0	0	0	0	0	0	0	0	0	0		0	0	0	0	0	0	0
8	Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0		0	0	0	0	0	0	0
9	Any Other (Specify)		0	0	0	0	0	0	0	0	0	0		0	0	0	0	0	0	0
10	Sub-Total (A)(2)		41	62212390	0	0	0	40.79	62212390	0	62212390	40.79		0	0	0	40206000	64.63	56057790	0
11	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)																			

Table III - Statement showing shareholding pattern of the Public shareholder

Sl. No.	Category & Name of the Shareholders (i)	PAN (ii)	Nos. of share holder (iii)	No. of fully paid up equity shares held (iv)	Partly paid up equity shares held (v)	Nos. of shares underlying Depository Receipts (vi)	Total nos. shares held VII = (iv) + (v) + (vi)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C) 2) VIII	Number of Voting Rights held in each class of securities (ix)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (x)		Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi)	Number of Locked in shares (xii)		Number of Shares pledged or otherwise encumbered (xiii)		Number of equity shares held in dematerialized form (xiv)	
									Class X	Class Y	Total				No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)		
1	Institutions		0	0	0	0	0	0	0	0	0	0		0	0	0	0	0	0	0
2	Mutual Funds/ Venture Capital Funds		7	53304	0	0	53304	.03	53304	0	53304	.03		0	0	0	0	0	13004	0
3	Alternate Investment Funds		0	0	0	0	0	0	0	0	0	0		0	0	0	0	0	0	0
4	Foreign Venture Capital Investors		45	45968535	0	0	45968535	25.44	45968535	0	45968535	25.44		0	0	0	0	0	45968535	0
5	Foreign Portfolio Investors		0	0	0	0	0	0	0	0	0	0		0	0	0	0	0	0	0
6	Financial Institutions/ Banks		14	3585	0	0	3585	0	3585	0	3585	0		0	0	0	0	0	0	0
7	Insurance Companies		2	300	0	0	300	0	300	0	300	0		0	0	0	0	0	930	0
8	Provident Funds/ Pension Funds		0	0	0	0	0	0	0	0	0	0		0	0	0	0	0	100	0
9	Any Other (specify)		0	0	0	0	0	0	0	0	0	0		0	0	0	0	0	0	0
10	Sub-Total (B)(1)		68	46025724	0	0	46025724	25.47	46025724	0	46025724	25.47		0	0	0	0	0	45980719	0

2	Central Government/ State Government(s)/ President of India	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
3	Sub-Total (B)(2)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
a	Non-Institutions Individuals -	50911	35196508	0	0	35196508	19.48	35196508	0	35196508	19.48	35196508	0	35196508	19.48	35196508	0	35196508	19.48
i	Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	50760	21710052	0	0	21710052	12.02	21710052	0	21710052	12.02	21710052	0	21710052	12.02	21710052	0	21710052	12.02
ii	Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	151	13486456	0	0	13486456	7.46	13486456	0	13486456	7.46	13486456	0	13486456	7.46	13486456	0	13486456	7.46
b	NBFCs registered with RBI	1368	36344276	0	0	36344276	20.12	36344276	0	36344276	20.12	36344276	0	36344276	20.12	36344276	0	36344276	20.12
	BNP PARIBAS ARBITAGE	0	8183294	0	0	8183294	4.53	8183294	0	8183294	4.53	8183294	0	8183294	4.53	8183294	0	8183294	4.53
	AMARJOTI VANIYA PVT LTD	0	3487355	0	0	3487355	1.93	3487355	0	3487355	1.93	3487355	0	3487355	1.93	3487355	0	3487355	1.93
	SUNDHI CAPITAL PVT LTD	0	3000000	0	0	3000000	1.66	3000000	0	3000000	1.66	3000000	0	3000000	1.66	3000000	0	3000000	1.66
	PERFECT BUSINESS ADVISORY SERVICES PVT LTD	0	2800000	0	0	2800000	1.55	2800000	0	2800000	1.55	2800000	0	2800000	1.55	2800000	0	2800000	1.55
	FIRST TECHSOLUTION PVT LTD	0	2700000	0	0	2700000	1.49	2700000	0	2700000	1.49	2700000	0	2700000	1.49	2700000	0	2700000	1.49
	ACADIAN MERGING MARKETS SMALL CAP	0	1944759	0	0	1944759	1.08	1944759	0	1944759	1.08	1944759	0	1944759	1.08	1944759	0	1944759	1.08
c	Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
d	Overseas Depositories (holding DRs) (balancing figure)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
e	Any Other (specify)	516	891667	0	0	891667	0.49	891667	0	891667	0.49	891667	0	891667	0.49	891667	0	891667	0.49
	Sub-Total (B)(3)	52795	72432451	0	0	72432451	40.09	72432451	0	72432451	40.09	72432451	0	72432451	40.09	72432451	0	72432451	40.09
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)	52863	118458175	0	0	118458175	65.57	118458175	0	118458175	65.57	118458175	0	118458175	65.57	118458175	0	118458175	65.57



Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the Shareholders (i)	PAN (ii)	No. of shares older (iii)	No. of fully paid up equity shares (iv)	Partly paid-up equity shares held (v)	Nos. of shares underlying Depository Receipts (vi)	Total no. shares held (VII) = (IV)+(V)+(VI)	Shareholding % calculate as per SCRR, 1957 (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a percentage of diluted share capital (XI)				Number of Locked In shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights		Total as a % of Total Voting rights	Class X		Class Y	Total	No.	As a % of total shares held (XII)	No.	As a % of total shares held (XIII)			
								Class	Class Y										Total		
1 Custodian/DR Holder		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
2 Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Total Non-Promoter-Non Public Shareholding (C)= (C1)+(C2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	

Table II- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.	
No. of shareholders	No of share held

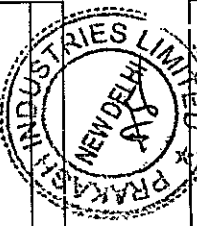


Table III- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.	
No. of shareholders	No of share held

Table III- Person in Concert

Details of the shareholders acting as persons in Concert including their Shareholding		
Name of shareholder	Name of PAC	Holding %

1. Name of Listed Entity: Prakash Pipes Limited
2. Scrip Code/Name of Scrip/Class of Security: To be listed
3. Share Holding Pattern Filed under: 31b
4. Share Holding Pattern as on : 24-August-2017
5. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

S. No.	Particulars	Yes/No
1	Whether the Listed Entity has issued any partly paid up shares?	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No
4	Whether the Listed Entity has any shares in locked-in?	No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	No
6	Whether the Listed Entity has issued any differential Voting Rights?	No

Note : No. of Registered owner : 7  
No. of Registered owner who does not hold beneficial interest in shares : 6



Table I - Summary Statement holding of specified securities

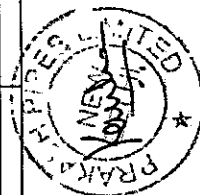
Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)		No. of Partly paid-up equity shares held (V)		No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII)		Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X)	Number of Locked In shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity in dematerialized form (XIV)
			shares held	(IV)	held	(V)			As a % of (A+B+C2)	No. of Voting Rights			Total as a % of (A+B+C)	As a % of total Shares held (b)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
										Class eg: X	Class eg: Y	Total									

A	Promoter & Promoter Group	1	10000	0	0	0	10000	100.00	100.00	100.00	10000	0	10000	0	0	0	0	0	0	0
B	Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
C	Non Promoter- Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
C1	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
C2	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Total:	1	10000	0	0	0	10000	100.00	100.00	100.00	10000	0	10000	0	0	0	0	0	0	



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders (i)		PAN (ii)	No. of share older (iii)	No. of fully paid up equity shares held (iv)	Partly paid-up equity shares held (v)	Nos. of Shares Underlying Depository Receipts (vi)	Total nos. shares held (vii) = IV+V+VI	Shareholding % calculate as per SCRR, 1957 (viii)	Number of Voting Rights held in each class of securities (ix)				No. of Shares Underlying convertible securities (x)	Shareholding % as a full conversion of convertible securities (xi)	Number of Locked in shares (xii)		Number of Shares pledged or otherwise encumbered (xiii)		Number of equity shares held in dematerialized form (xiv)
									Total as a % of Total Voting rights		No of Voting Rights		As a % of total Shares held (b)		No. (a)		As a % of total shares held (b)		
									Class X	Class Y	Total								
1	Indian Individuals/Hindu Undivided Family		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
b	Central Government/ State Government(s)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
c	Financial Institutions/ Banks		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
d	Any Other (specify)		1	10000	0	0	10000	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	
	Body Corporate		1	10000	0	0	10000	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	
	PRAKASH INDUSTRIES LTD	AABCP6765H																	
	Sub-Total (A)(1)		1	10000	0	0	10000	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	
2	Foreign		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
A	Individuals (Non-Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
B	Government		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
C	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
D	Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
E	Any Other (specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Sub-Total: (A)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		1	10000	0	0	10000	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	



**Table III - Statement showing shareholding pattern of the Public shareholder**

[illegible]



Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the Shareholders (i)	PAN (ii)	No. of shares held (iii)	No. of fully paid up equity shares held (iv)	Partly paid-up equity shares held (v)	Nos. of shares underlying Depository Receipts (vi)	Total no. shares held (vii) = (iv)+(v)+(vi)	Shareholding % calculated as per SCRR, 1957 (viii) = (A+B+C2) (viii)	Number of Voting Rights held in each class of securities (X)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (X)		Number of Locked in shares (Xii)		Number of Shares pledged or encumbered otherwise (Xiii)		Number of equity shares held in dematerialized form (Xiv) (Not Applicable)	
								No of Voting Rights	Class X	Class Y	Total	Total as a % of Total Voting rights	As a % of total securities held (Not applicable)	No. of total shares held (Not applicable)	As a % of total shares held (Not applicable)	No. of total shares held (Not applicable)	As a % of total shares held (Not applicable)	No. of total shares held (Not applicable)	As a % of total shares held (Not applicable)
1	Custodian/DR Holder	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Non-Promoter- Non Public Shareholding (C)= (C1)+(C2)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Table II- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.	
No. of shareholders	No of share held

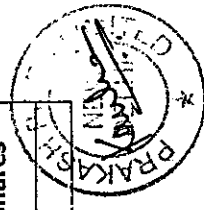


Table III- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.	
No. of shareholders	No of share held

Table III- Person in Concert

Details of the shareholders acting as persons in Concert including their Shareholding		
Name of shareholder	Name of PAC	Holding %

1. Name of Listed Entity: Prakash Pipes Limited
2. Scrip Code/Name of Scrip/Class of Security: To be listed
3. Share Holding Pattern Filed under: 31b
4. Share Holding Pattern as on : 24-August-2017

5. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

S. No.	Particulars	Yes/No
1	Whether the Listed Entity has issued any partly paid up shares?	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No
4	Whether the Listed Entity has any shares in locked-in?	No
5	Whether any shares held by promoters are pledged or otherwise encumbered?	No
6	Whether the Listed Entity has issued any differential Voting Rights?	No



Table I - Summary Statement holding of specified securities

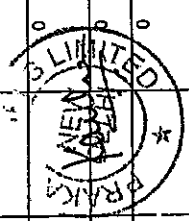
Category of shareholder (i)	Category of shareholder (ii)	Nos. of shareholders (iii)	No. of fully paid up equity shares held (iv)		No. of shares underlying Depository Receipts (v)		Total nos. shares held (vi) = (iv)+(v)+ (v)		Shareholding as a % of total no. (calculated per SCRR, 1957) (vii)		Number of Voting Rights held in each class of securities (ix)				No. of Shares Underlying convertible securities (including Warrants) (x)		Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi) = (vii)/(x) + (xi)		Number of Locked In shares (xii)		Number of Shares pledged or otherwise encumbered (xiii)		Number of equity shares in dematerialized form (xiv)
			No. of fully paid up equity shares held (iv)	No. of shares underlying Depository Receipts (v)	Total nos. shares held (vi) = (iv)+(v)+ (v)	Shareholding as a % of total no. (calculated per SCRR, 1957) (vii)	No of Voting Rights				No. of Shares Underlying convertible securities (including Warrants) (x)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi) = (vii)/(x) + (xi)	No. (a)		As a % of total Shares held (b)		No. (a)		As a % of total Shares held (b)				
							Class as eg: X	Class as eg: Y	Total	Total as a % of (A+B + C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)							
A	Promoter & Promoter Group	41	7776535	0	0	7776535	40.79	7776535	40.79	0	7776535	0	0	0	0	0	0	7777653					
B	Public	52863	11286939	0	0	11286939	59.21	11286939	59.21	0	11286939	0	0	0	0	0	0	1084399					
C	Non Promoter- Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0					
C1	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0					
C2	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0					
	Total	52904	19063474	0	0	19063474	100	19063474	100	0	19063474	0	0	0	0	0	0	1862552					

Note : Assuming without any conversion of convertible securities



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders (i)	PAN (ii)	No. of sharehold-ers (iii)	No. of fully paid up equity shares held (iv)	Partly paid-up equity shares held (v)	Nos. of Shares Underlying Depository Receipts (vi)	Total nos. shares held (vii) = (iv) + (vi)	Shar-ding calcu-lated as SCR 195	Number of Voting Rights held in each class of securities (ix)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (x)	Sharehold-ing as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi) = (xii) + (x) as a % of A+B+C2	Number of Locked in shares (xii)		Number of Shares pledged or otherwise encumbered (xiii)		Number of equity shares held in dematerialized form (xiv)	
								No. of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total shares held (b)
								Class X	Class Y	Total								
1	Indian Individuals/Hindu Undivided Family	5	913144	0	0	913144	4.79	0	0	913144	4.79	0	0	0	0	913144		
a	KANHA AGARWAL		2317	0	0	2317	.01	0	0	2317	.01	0	0	0	0	2317		
	MOHINI AGARWAL		765482	0	0	765482	4.02	0	0	765482	4.02	0	0	0	0	765482		
	VED PRAKASH AGARWAL		65860	0	0	65860	.35	0	0	65860	.35	0	0	0	0	65860		
	VED PRAKASH AGARWAL HUF		28673	0	0	28673	.15	0	0	28673	.15	0	0	0	0	28673		
b	VIKRAM AGARWAL		50812	0	0	50812	.27	0	0	50812	.27	0	0	0	0	50812		
	Central Government/State Government(s)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
c	Financial Institutions/Banks	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
d	Any Other (specify)	36	6863391	0	0	6863391	36.00	0	0	6863391	36.00	0	0	0	0	6863391		
	Body Corporate	36	6863391	0	0	6863391	36.00	0	0	6863391	36.00	0	0	0	0	6863391		
	AIRCON SYSTEMS INDIA PVT LTD		12000	0	0	12000	.06	0	0	12000	.06	0	0	0	0	12000		
	AMBROSIA COMMERCE PVT LTD		242062	0	0	242062	1.27	0	0	242062	1.27	0	0	0	0	242062		
	CHAIBASA STEEL PVT LTD		31250	0	0	31250	.16	0	0	31250	.16	0	0	0	0	31250		
	DHRUV COMMERCE PVT LTD		188175	0	0	188175	0.99	0	0	188175	0.99	0	0	0	0	188175		
	ESSENTIAL ELECTRONICS PVT LTD		112425	0	0	112425	.59	0	0	112425	.59	0	0	0	0	112425		
	EVERSHINE MERCANTILE PVT LTD		240212	0	0	240212	1.26	0	0	240212	1.26	0	0	0	0	240212		
	EXCEL FINCAP PVT LTD		266	0	0	266	.00	0	0	266	.00	0	0	0	0	266		
	FOCUS SECURITIES AND CREDIT'S PVT LTD		182500	0	0	182500	.96	0	0	182500	.96	0	0	0	0	182500		



COMPANY NAME	AAACF0085B	8962	0	0	0	8962	.05	8962	0	8962	0	0	0	0	0	8962
FOUR WINGS MARKETING PVT LTD	AAACG0204B	1178350	0	0	0	1178350	6.18	1178350	0	1178350	0	0	0	0	0	1178350
GOEL CONTAINERS PVT LTD	AAACG0864B	184835	0	0	0	184835	.97	184835	0	184835	0	0	0	0	0	184835
HISSAR TUBES PVT LTD	AABCH2375M	168751	0	0	0	168751	.89	168751	0	168751	0	0	0	0	0	168751
HI-TECH MERCANTILE PVT LTD	AAACH0010Q	416336	0	0	0	416336	2.18	416336	0	416336	0	0	0	0	0	416336
NEW ERA COMMERCE AND SECURITIES PVT LTD	AAACN0469K	26998	0	0	0	26998	.14	26998	0	26998	0	0	0	0	0	26998
OCEAN ISPAT PVT LTD	AAACO0007G	37500	0	0	0	37500	.20	37500	0	37500	0	0	0	0	0	37500
PAREEK OVERSEAS PVT LTD	AAACP0052A	308888	0	0	0	308888	1.62	308888	0	308888	0	0	0	0	0	308888
PRAKASH CAPITAL SERVICES LTD	AAACP0260G	188558	0	0	0	188558	0.99	188558	0	188558	0	0	0	0	0	188558
PRAKASH INDUSTRIAL FINANCE LTD	AADCP7466K	113118	0	0	0	113118	.59	113118	0	113118	0	0	0	0	0	113118
PREMIER FINCAP PVT LTD	AAACP3689H	155435	0	0	0	155435	.82	155435	0	155435	0	0	0	0	0	155435
PRIMENET GLOBAL LTD	AAACP7080N	415685	0	0	0	415685	2.18	415685	0	415685	0	0	0	0	0	415685
PRIME MERCANTILE PVT LTD	AAACP1480C	562683	0	0	0	562683	2.95	562683	0	562683	0	0	0	0	0	562683
PROSPERO SECURITIES PVT LTD	AAACP0339E	76475	0	0	0	76475	.40	76475	0	76475	0	0	0	0	0	76475
ROURKELA STEEL PVT LTD	AAACI0018H	178391	0	0	0	178391	.94	178391	0	178391	0	0	0	0	0	178391
SHIKHA MERCANTILE PVT LTD	AAACS0544E	8825	0	0	0	8825	.05	8825	0	8825	0	0	0	0	0	8825
SHREE LABH LAKSHMI CAPITAL SERVICES PVT LTD	AAACS0068H	288933	0	0	0	288933	1.52	288933	0	288933	0	0	0	0	0	288933
SRING MERCANTILE PVT LTD	AAACS2060H	169625	0	0	0	169625	.89	169625	0	169625	0	0	0	0	0	169625
STYLE LEASING AND FINANCE PVT LTD	AAACS2807G	139300	0	0	0	139300	.73	139300	0	139300	0	0	0	0	0	139300
SUNVIN TRADING AND INVESTMENT PVT LTD	AAACS2061G	156250	0	0	0	156250	.82	156250	0	156250	0	0	0	0	0	156250
SUVARNA MARKETING PVT LTD	AAACS2173B	11875	0	0	0	11875	.06	11875	0	11875	0	0	0	0	0	11875
TECHDRIVE SOFTWARE LTD	AABCT0622P	144443	0	0	0	144443	.76	144443	0	144443	0	0	0	0	0	144443
TOOLS INDIA PVT LTD	AAACT0096L	6800	0	0	0	6800	.04	6800	0	6800	0	0	0	0	0	6800
UNITY MERCANTILE PVT LTD	AAACU1140L	31446	0	0	0	31446	.16	31446	0	31446	0	0	0	0	0	31446
VANSHI FARMS PVT LTD	AAACP0431H	108494	0	0	0	108494	.57	108494	0	108494	0	0	0	0	0	108494

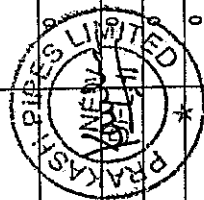






Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the Shareholders (i)	PAN (ii)	No. of share holder (iii)	No. of fully paid up equity shares held (iv)	Partly paid-up equity shares held (v)	Nos. of shares underlying Depository Receipts (vi)	Total no. shares held (VII) = (IV)+(V)+(VI)	Shareholding % calculate as per SCRR, 1957 (A+B+C2) (viii)	Number of Voting Rights held in each class of securities (ix)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (x)	Total shareholding, as a percentage of diluted share capital (xi)	Number of Locked in shares (xii)			Number of Shares pledged or otherwise encumbered (xiii)			Number of equity shares in dematerialized form (xiv)
								No of Voting Rights		Total as a % of Total Voting rights			No.	As a % of total shares held (Not applicable)	As a % of total shares held (Not applicable)	As a % of total shares held (Not applicable)			
								Class X	Class Y								Total		
1	Custodian/DR Holder	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
	Total Non-Promoter- Non Public Shareholding (C)= (C1)+(C2)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		

Table II- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.	
No. of shareholders	No of share held

Table III- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.	
No. of shareholders	No of share held

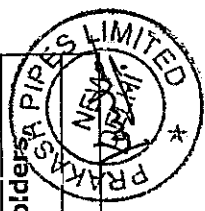


Table III- Person in Concert

Details of the shareholders acting as persons in Concert including their Shareholding		
Name of shareholder	Name of PAC	Holding %



1. Name of Listed Entity: **Prakash Pipes Limited**
2. Scrip Code/Name of Scrip/Class of Security: **To be listed**
3. Share Holding Pattern Filed under: **31b**
4. Share Holding Pattern as on : **24-August-2017**

5. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

S.No.	Particulars	Yes/No
1	Whether the Listed Entity has issued any partly paid up shares?	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No
4	Whether the Listed Entity has any shares in locked-in?	No
5	Whether any shares held by promoters are pledged or otherwise encumbered?	No
6	Whether the Listed Entity has issued any differential Voting Rights?	No



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Table 1 - Summary Statement holding of specified securities

Category of shareholder (ii)	Nos. of shareh olders (iii)	No. of fully paid up equity shares held (iv)		No. of Partly paid-up equity shares held (v)		No. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii) = (iv)+(v)+(vi)	Sharehold ing as a % of total no. (calculated per SCRR, 1957) (viii)	Number of Voting Rights held in each class of securities (ix)				No. of Shares Underlyi ng convertible securities (including Warrants) (x)	Shareholding, as a % assuming full conversion of convertible securities (as percentage of diluted share capital) (xi) = (vii)+(x)	Number of Locked Shares (xii)	Number of Shares pledged or encumbered otherwise (xiii)	Number of equity shares in dematerializ ed form (xiv)					
		No. of fully paid up equity shares held (iv)	No. of Partly paid-up equity shares held (v)	No. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii) = (iv)+(v)+(vi)				Sharehold ing as a % of total no. (calculated per SCRR, 1957) (viii)	No of Voting Rights								No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
										Class X	Class s eg: y	Tot al										Total as a % of (A+B+C)
7776535	0	0	7776535	34.43	7776535	34.43	0	0	0	7776535												
A Promoter & Promoter Group	52863	14807285	0	0	14807285	65.57	14807285	65.57	14807285	0	14807285	65.57	0	0	0	14807285						
B Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0						
C Non Promoter- Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0						
C1 Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0						
C2 Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0						
Total	52904	22583820	0	0	0	0	22583820	100	22583820	0	22583820	100	0	0	0	22583820						

Note : Assuming full conversion of convertible securities



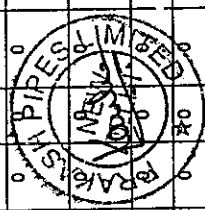
Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders (i)	PAN (ii)	No. of shares held (iii)	No. of fully paid up equity shares held (iv)		Partly paid-up equity shares held (v)	Nos. of Shares Underlying Depositor Receipts (vi)	Total nos. shares held (vii) = (iv)+(v)+(vi)	Shareholding % calculated as per SCRR, 1957 (viii)	Number of Voting Rights held in each class of securities (ix)				No. of Shares Underlying Outstanding convertible securities (x)	Shareholding % assuming full conversion of securities (xi)		Number of Locked In shares (xii)	Number of Shares pledged or encumbered otherwise (xiii)	Number of equity shares in dematerialized form (xiv)
			No of Voting Rights						Total as a % of Total Voting rights	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)				
			Class X	Class Y											Total			
1	Indian Individuals/Hindu Undivided Family	5	913144		0	0	913144	4.04	0	0	0	0	0	0	0	0	913144	
a	KANHA AGARWAL																	
	AOTPA3926N		2317	0	2317	0	2317	.01	2317	0	2317	.01	0	0	0	0	2317	
	AAJPA9174C		765482	0	765482	0	765482	3.39	765482	0	765482	3.39	0	0	0	0	765482	
	AAJPA5292M		65860	0	65860	0	65860	.29	65860	0	65860	.29	0	0	0	0	65860	
VED PRAKASH AGARWAL																		
	AAAHV4084R		28673	0	28673	0	28673	.13	28673	0	28673	.13	0	0	0	0	28673	
AGARWAL HUF																		
VIKRAM AGARWAL	ABUPA7995F		50812	0	50812	0	50812	.22	50812	0	50812	.22	0	0	0	0	50812	
b	Central Government/State Government(s)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
c	Financial Institutions/Banks	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
d	Any Other (specify)	36	6863391	0	6863391	0	6863391	30.39	6863391	0	6863391	30.39	0	0	0	0	6863391	
	Body Corporate	36	6863391	0	6863391	0	6863391	30.39	6863391	0	6863391	30.39	0	0	0	0	6863391	
	AIRCON SYSTEMS INDIA PVT LTD		12000	0	12000	0	12000	.05	12000	0	12000	.05	0	0	0	0	12000	
AMBROSIA COMMERCE PVT LTD	AAACA0071A		242062	0	242062	0	242062	1.07	242062	0	242062	1.07	0	0	0	0	242062	
CHABASA STEEL PVT LTD	AAACR0933Q		31250	0	31250	0	31250	.14	31250	0	31250	.14	0	0	0	0	31250	
DHRUV COMMERCE PVT LTD	AAACD0033F		188175	0	188175	0	188175	0.83	188175	0	188175	0.83	0	0	0	0	188175	
ESSENTIAL ELECTRONICS PVT LTD	AAACE0110A		112425	0	112425	0	112425	.50	112425	0	112425	.50	0	0	0	0	112425	
EVERSHINE MERCANTILE PVT LTD	AAACE0015G		240212	0	240212	0	240212	1.06	240212	0	240212	1.06	0	0	0	0	240212	
EXCEL FINCAP PVT LTD	AAACE1645A		266	0	266	0	266	.00	266	0	266	.00	0	0	0	0	266	
FOCUS SECURITIES AND CREDITS PVT	AAACF0091M		182500	0	182500	0	182500	.81	182500	0	182500	.81	0	0	0	0	182500	



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LTD	AAACF0085B	8962	0	0	8962	.04	8962	0	8962	.04	8962	0	0	0	0	0	8962
FOUR WINGS MARKETING PVT LTD																	8962
GMK BUILDERS PVT LTD	AAACG0204B	1178350	0	0	1178350	5.22	1178350	0	1178350	5.22	1178350	0	0	0	0	0	1178350
GOEI CONTAINERS PVT LTD	AAACG0864B	184835	0	0	184835	.82	184835	0	184835	.82	184835	0	0	0	0	0	184835
HISSAR TUBES PVT LTD	AAACH2375M	168751	0	0	168751	.75	168751	0	168751	.75	168751	0	0	0	0	0	168751
HI-TECH MERCANTILE PVT LTD	AAACH0010Q	416336	0	0	416336	1.84	416336	0	416336	1.84	416336	0	0	0	0	0	416336
NEW ERA COMMERCE AND SECURITIES PVT LTD	AAACN0469K	26998	0	0	26998	.12	26998	0	26998	.12	26998	0	0	0	0	0	26998
OCEAN ISPAT PVT LTD	AAACO0007G	37500	0	0	37500	.17	37500	0	37500	.17	37500	0	0	0	0	0	37500
PAREEK OVERSEAS PVT LTD	AAACP0052A	308888	0	0	308888	1.37	308888	0	308888	1.37	308888	0	0	0	0	0	308888
PRAKASH CAPITAL SERVICES LTD	AAACP0260G	188558	0	0	188558	0.83	188558	0	188558	0.83	188558	0	0	0	0	0	188558
PRAKASH INDUSTRIAL FINANCE LTD	AADCP7466K	113118	0	0	113118	.50	113118	0	113118	.50	113118	0	0	0	0	0	113118
PREMIER FINCAP PVT LTD	AAACP3689H	155435	0	0	155435	.69	155435	0	155435	.69	155435	0	0	0	0	0	155435
PRIMENET GLOBAL LTD	AAACP7080N	415685	0	0	415685	1.84	415685	0	415685	1.84	415685	0	0	0	0	0	415685
PRIME MERCANTILE PVT LTD	AAACP1480C	562683	0	0	562683	2.49	562683	0	562683	2.49	562683	0	0	0	0	0	562683
PROSPERO SECURITIES PVT LTD	AAACP0339E	76475	0	0	76475	.34	76475	0	76475	.34	76475	0	0	0	0	0	76475
ROURKELA STEEL PVT LTD	AAACI0018H	178391	0	0	178391	.79	178391	0	178391	.79	178391	0	0	0	0	0	178391
SHIKHA MERCANTILE PVT LTD	AAACS0544E	8825	0	0	8825	.04	8825	0	8825	.04	8825	0	0	0	0	0	8825
SHREE LABH LAKSHMI CAPITAL SERVICES PVT LTD	AAACS0068H	288933	0	0	288933	1.28	288933	0	288933	1.28	288933	0	0	0	0	0	288933
SRING MERCANTILE PVT LTD	AAACS2060H	169625	0	0	169625	.75	169625	0	169625	.75	169625	0	0	0	0	0	169625
STYLE LEASING AND FINANCE PVT LTD	AAACS2807G	139300	0	0	139300	.62	139300	0	139300	.62	139300	0	0	0	0	0	139300
SUNVIN TRADING AND INVESTMENT PVT LTD	AAACS2061G	156250	0	0	156250	.69	156250	0	156250	.69	156250	0	0	0	0	0	156250
SUVARNA MARKETING PVT LTD	AAACS2173B	11875	0	0	11875	.05	11875	0	11875	.05	11875	0	0	0	0	0	11875
TECHDRIVE SOFTWARE LTD	AABCT0622P	144443	0	0	144443	.64	144443	0	144443	.64	144443	0	0	0	0	0	144443
TOOLS INDIA PVT LTD	AAACT0096L	6800	0	0	6800	.03	6800	0	6800	.03	6800	0	0	0	0	0	6800
UNITY MERCANTILE PVT LTD	AAACU1140L	31446	0	0	31446	.14	31446	0	31446	.14	31446	0	0	0	0	0	31446



Category & Name of the Shareholders (I)	PAN (II)	Nos. of share older (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held = VII = (IV+V+VI)	Share holding % calculated as per SCRR, 1957 As a % of (A+B+C2) VIII	Number of Voting Rights held in each class of securities (IX)			Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (X)		Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No. of Voting Rights	Class X	Class Y	Total		No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)		
1	INSTITUTIONS	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	108494
A	Mutual Funds/	7	6663	0	0	6663	.03	6663	0	0	6663	.03	0	0	0	0	0	111962
B	Venture Capital Funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
C	Alternate Investment Funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
D	Foreign Venture Capital Investors	45	5746066	0	0	5746066	25.44	5746066	0	0	5746066	25.44	0	0	0	0	0	5746066
E	Foreign Portfolio Investors	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
F	Financial Institutions/Banks	14	448	0	0	448	0	448	0	0	448	0	0	0	0	0	0	116
G	Insurance Companies/Provident Funds/Pension Funds	2	37	0	0	37	0	37	0	0	37	0	0	0	0	0	0	12
H	Any Other (specify)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
I	Sub-Total (A)(1)	41	7776535	0	0	7776535	34.43	7776535	0	0	7776535	34.43	0	0	0	0	0	7776535
2	Foreign Individuals (Non-Resident Individuals)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
a	Government Institutions	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b	Foreign Portfolio Investor	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
c	Any Other (specify)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
d	Sub-Total (A)(2)	41	7776535	0	0	7776535	34.43	7776535	0	0	7776535	34.43	0	0	0	0	0	7776535
e	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	82	15542071	0	0	15542071	68.87	15542071	0	0	15542071	68.87	0	0	0	0	0	15542071

Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the Shareholders (I)	PAN (II)	Nos. of share older (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held = VII = (IV+V+VI)	Share holding % calculated as per SCRR, 1957 As a % of (A+B+C2) VIII	Number of Voting Rights held in each class of securities (IX)			Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (X)		Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No. of Voting Rights	Class X	Class Y	Total		No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)		
1	INSTITUTIONS	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
A	Mutual Funds/	7	6663	0	0	6663	.03	6663	0	0	6663	.03	0	0	0	0	0	1625
B	Venture Capital Funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
C	Alternate Investment Funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
D	Foreign Venture Capital Investors	45	5746066	0	0	5746066	25.44	5746066	0	0	5746066	25.44	0	0	0	0	0	5746066
E	Foreign Portfolio Investors	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
F	Financial Institutions/Banks	14	448	0	0	448	0	448	0	0	448	0	0	0	0	0	0	116
G	Insurance Companies/Provident Funds/Pension Funds	2	37	0	0	37	0	37	0	0	37	0	0	0	0	0	0	12
H	Any Other (specify)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
I	Sub-Total (A)(1)	41	7776535	0	0	7776535	34.43	7776535	0	0	7776535	34.43	0	0	0	0	0	7776535
2	Foreign Individuals (Non-Resident Individuals)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
a	Government Institutions	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b	Foreign Portfolio Investor	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
c	Any Other (specify)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
d	Sub-Total (A)(2)	41	7776535	0	0	7776535	34.43	7776535	0	0	7776535	34.43	0	0	0	0	0	7776535
e	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	82	15542071	0	0	15542071	68.87	15542071	0	0	15542071	68.87	0	0	0	0	0	15542071



(45)

	Sub-Total (B)(1)	68	5753214	0	0	0	5753214	25.47	5753214	0	5753214	25.47	0	0	0	0	5747819
2	Central Government/ State Government(s)/ President of India	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
3	Sub-Total (B)(2)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
3	Non-institutions	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
A	Individuals	50911	4399563	0	0	0	4399563	19.48	4399563	0	4399563	19.48	0	0	0	0	4096907
	Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	50760	2713756	0	0	0	2713756	12.02	2713756	0	2713756	12.02	0	0	0	0	2411100
II	Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	151	1685807	0	0	0	1685807	7.46	1685807	0	1685807	7.46	0	0	0	0	1685807
B	NBFCs registered with RBI	1368	4543034	0	0	0	4543034	20.12	4543034	0	4543034	20.12	0	0	0	0	4413678
	BNP PARIBAS ARBITAGE	0	1022911	0	0	0	1022911	4.53	1022911	0	1022911	4.53	0	0	0	0	1022911
	AMARJOTI VANILYA	0	435919	0	0	0	435919	1.93	435919	0	435919	1.93	0	0	0	0	435919
	PVT LTD	0	375000	0	0	0	375000	1.66	375000	0	375000	1.66	0	0	0	0	375000
	SUNIDHI CAPITAL PVT LTD	0	350000	0	0	0	350000	1.55	350000	0	350000	1.55	0	0	0	0	350000
	PERFECT BUSINESS ADVISORY SERVICES PVT LTD	0	337500	0	0	0	337500	1.49	337500	0	337500	1.49	0	0	0	0	337500
	FIRS TECHSOLUTION PVT LTD	0	243094	0	0	0	243094	1.08	243094	0	243094	1.08	0	0	0	0	243094
	ACADIAN MERGING MARKETS SMALL CAP	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
C	Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
D	Overseas Depositories (holding DRs) (balancing figure)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
E	Any Other (specify)	516	111474	0	0	0	111474	0.49	111474	0	111474	0.49	0	0	0	0	111474
	NRI	516	111458	0	0	0	111458	0.49	111458	0	111458	0.49	0	0	0	0	111458
	Fractional Entitlements	16	16	0	0	0	16	0	16	0	16	0	0	0	0	0	16
	Sub-Total (B)(3)	52795	9054071	0	0	0	9054071	40.09	9054071	0	9054071	40.09	0	0	0	0	8621751
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)	52863	14807285	0	0	0	14807285	65.57	14807285	0	14807285	65.57	0	0	0	0	14369570

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Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the Shareholders (i)	PAN (ii)	No. of shares older (iii)	No. of fully paid up equity shares held (iv)	Partly paid-up equity shares held (v)	Nos. of shares underlying Depository Receipts (vi)	Total no. shares held (VII) = (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)			Number of Locked In shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								Total as a % of Total Voting rights	Class X	Class Y	Total		No.	As a % of total shares held	No. of shares pledged or otherwise encumbered (XIII)	As a % of total shares held	No. of shares pledged or otherwise encumbered (XIII)	As a % of total shares held			
1 Custodian/DR Holder		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
2 Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
Total Non-Promoter- Non Public Shareholding (C) = (C)(1)+(C)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		

Table II- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.	
No. of shareholders	No of share held



Table III- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.	
No. of shareholders	No of share held

Table III- Person in Concert

Details of the shareholders acting as persons in Concert including their Shareholding		
Name of shareholder	Name of PAC	Holding %

# PRAKASH PIPES LIMITED

Corp. Off: "Srivan", Near Indian Oil Petrol Pump, Najafgarh-Bijwasan Road,  
Bijwasan, New Delhi-110 061

CIN No. U25209PB2017PLC046660, Email: [pplhc@prakash.com](mailto:pplhc@prakash.com)

ANNEXURE - C

(97)

The financial details of Prakash Pipes Limited (Resulting Company) for the previous 3 years:

Name of the Company: **Prakash Pipes Limited**

(In Rs. Crores)

Particulars	As per Unaudited Financials for the period ended 24/08/2017	As per last Audited Financial Year #	1 year prior to the last Audited Financial Year #	2 years prior to the last Audited Financial Year #
		2016-17	2015-16	2014-15
Equity Paid up Capital	0.01	-	-	-
Reserves and surplus (Others Equity)	-	-	-	-
Carry forward losses	-	-	-	-
Net Worth *	0.01	-	-	-
Miscellaneous Expenditure	-	-	-	-
Secured Loans	-	-	-	-
Unsecured Loans	-	-	-	-
Fixed Assets	-	-	-	-
Income from Operations	-	-	-	-
Total Income	-	-	-	-
Total Expenditure	-	-	-	-
Profit before Tax	-	-	-	-
Profit after Tax	-	-	-	-
Cash profit	-	-	-	-
EPS ( in Rs)	-	-	-	-
Book value( in Rs)	10/-	-	-	-

Regd. Office: Darjiyan Wali Gali, Rayya Teh-Baba Bakala, Amritsar-143112 (Pb.)





# PRAKASH PIPES LIMITED

Corp. Off: "Srivan", Near Indian Oil Petrol Pump, Najafgarh-Bijwasan Road,  
Bijwasan, New Delhi-110 061

CIN No.U25209PB2017PLCo46660, Email.Id:pplho@prakash.com

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\*Networth is equity share capital & free reserve less Misc. expenses written off

# Since the Company was incorporated on 29<sup>th</sup> June 2017, previous three years financial details are not applicable

**For Prakash Pipes Limited**



**Kanha Agarwal**

**Director**

**DIN: 06885529**



**Encl.:** Unaudited financials for the period ended 24<sup>th</sup> August, 2017. The company is incorporated on 29<sup>th</sup> June 2017

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Regd. Office: Darjiyan Wali Gali, Rayya Teh-Baba Bakala, Amritsar-143112 (Pb.)

PRAKASH PIPES LTD  
BALANCE SHEET FOR THE PERIOD 29.06.2017 TO 24.08.2017

	Schedule	24.08.2017
	Nos.	Rs.
<b>SOURCES OF FUNDS</b>		
1.Shareholders' Funds		
(a)Share Capital	'A'	100,000.00
2.Reserve & Surplus		0.00
Total		100,000.00
<b>APPLICATIONS OF FUNDS</b>		
1.Current Assets,Loans & Advances	'B'	
(a)Current Assets		71,505.00
(b)Loans & Advances		0.00
		71,505.00
Less:		
Current Liabilities & Provisions		
(a)Current Liabilities	'C'	0.00
		0.00
Net Current Assets		71,505.00
2.Misc. Expenditure		
Preliminary expenses		28,495.00
3.Profit & Loss A/c		0.00
Total		100,000.00

For Prakash Pipes Limited For Prakash Pipes Limited

(Vikram Agarwal) Director (Kanha Agarwal) Director

Place: New Delhi  
Date : 24.08.2017

134 (50)

PRAKASH PIPES LTD

PROFIT & LOSS ACCOUNT FOR THE PERIOD 29.06.2017 TO 24.08.2017

	Schedule Nos.	Current Year Rs.
I. INCOME		0.00
Total		0.00
II EXPENDITURE		
Other Expenses	'D'	0.00
Total		0.00
III. Profit/(Loss) Before Taxation		0.00
Less : Provision for Income Tax		0.00
IV. Profit/(Loss) After Taxation		0.00
VI. Balance brought forward		0.00
VII. Balance carried over to the Balance Sheet		0.00

For Prakash Pipes Limited

(Vikram Agarwal)  
Director

Director

For Prakash Pipes Limited

(Kanha Agarwal)  
Director

Director

Place: New Delhi  
Date : 24.08.2017

## PRAKASH PIPES LTD

(135) (51)

## SHARE CAPITAL

## SCHEDULE 'A'

Description	As at 24.08.2017
	Rs.
Authorised :	
10000 Equity Shares of Rs. 10/- each.	100,000.00
	100,000.00
Issued, Subscribed & Paid-Up:	
10000 Equity Shares of Rs. 10/- each	100,000.00
Total	100,000.00

## CURRENT ASSETS, LOANS &amp; ADVANCES

## SCHEDULE 'B'

Description	As at 24.08.17
	Rs.
A. Current Assets :	
a) Cash & Bank Balances	71,505.00
Total (A)	71,505.00
B. Loans, Advances and Deposits (Unsecured but considered goods unless otherwise stated)	
a) Advances	0.00
Total (B)	0.00
Total (A + B)	71,505.00

## CURRENT LIABILITIES &amp; PROVISIONS

## SCHEDULE 'C'

Description	As at 24.08.17
	Rs.
A) CURRENT LIABILITIES	
a) Auditors' Remuneration	0.00
b) Advances	0.00
	0.00

## OTHERS EXPENSES

## SCHEDULE 'D'

Description	As at 24.08.17
	Rs.
Misc. expenses	0.00
Audit Fees	0.00
Legal & Professional expenses	0.00
Preliminary expenses w/off	0.00
Printing & Stationery expenses	0.00
	0.00





# Prakash Industries Limited

Near I.O.C.L. Depot, Najafgarh - Bijwasan Road,  
Bijwasan, New Delhi-110061. CIN : L27109HR1980PLC010724  
Tel. : 25305800, 28062115, Fax : 91-11-28062119  
E-mail : piiho@prakash.com, Website : www.prakash.com

ANNEXURE-D (5)

Dated : 08 :09:2017

To,

Manager - Listing  
National Stock Exchange of India Limited  
'Exchange Plaza'. C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051

Dear Sir,

**Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed scheme of between Prakash Industries Limited and Prakash Pipes Limited and their respective shareholders and creditors ('the Scheme')**

**Ref.: NSE/LIST/13:24 dated 5<sup>th</sup> September, 2017**

With reference to above, please note below our response to Query no. 4:

Point no. 5(a) requires in case of Unlisted company/ies being involved in the Scheme of Arrangement, the Company shall include the applicable information pertaining to the unlisted entity/ies involved in the scheme in the format specified for abridged prospectus, certified by a SEBI Registered Merchant Banker, as provided in Part D of Schedule VIII of the ICDR Regulations, in the explanatory statement or notice or proposal accompanying resolution to be passed sent to the shareholders while seeking approval of the scheme and the same shall be submitted to Stock Exchanges.

You may note that in the proposed scheme of arrangement of Prakash Industries Limited (PIL/ Demerged Company) and Prakash Pipes Limited (PPL/ Resulting Company), PPL is a newly incorporated company on 29<sup>th</sup> June, 2017. PPL is currently unlisted, however the same shall be listed post the scheme being sanctioned by the Honorable National Company Law Tribunal, Chandigarh Bench. There is no public offering or rights issue, thus the eligibility criteria of SEBI (ICDR) Regulations, 2009 does not become applicable. Accordingly, the required disclosures shall apply to the Resulting Company at the time of seeking listing. Furthermore, the basic information of the company, its promoters and management shall already form part of disclosures as per applicable provisions of Companies Act, 2013 read with Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 (including statutory amendments and/ or modifications, if any, thereof).

However, PIL undertakes that if such disclosure is still required as per directions of the Stock Exchange separately in the format specified for abridged prospectus as aforesaid, PIL shall take all necessary action(s) to comply with such direction and disclose the relevant information, duly



certified by a SEBI Registered Merchant Banker, pertaining the Company's history, promoters and management in the explanatory statement or notice or proposal accompanying resolution to

be passed sent to the shareholders while seeking approval of the scheme and the same shall be submitted to Stock Exchanges.

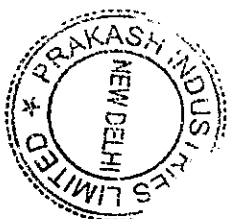
With reference to Point No. 5(b), the percentage of shareholding of pre-scheme public shareholders of the listed entity and the Qualified Institutional Buyers (QIBs) of the unlisted entity, in the post scheme shareholding pattern of the "merged" company shall not be less than 25%. Present case is of a demerger hence the response given to the same was 'Not Applicable'. However, PIL undertakes and affirms that under the proposed scheme of Arrangement of PIL and PPL, the percentage of pre-scheme public shareholders of PIL in the post scheme shareholding pattern of PPL shall not be less than 25%.

Hope the above clarifies. Feel free to revert should you have any further clarifications in this regard.

For **Prakash Industries Limited**

*Ashwini Kumar*

**Ashwini Kumar**  
**Company Secretary**



**PRAKASH PIPES LIMITED**

**Corp. Off: "Srivan", Near Indian Oil Petrol Pump, Najafgarh-Bijwasan Road,  
Bijwasan, New Delhi-110 061**

**CIN No.U25209PB2017PLC046660, Email.Id:pplho@prakash.com**

Dated : 08 :09:2017

To,

Manager - Listing  
National Stock Exchange of India Limited  
'Exchange Plaza'. C-1, Block G, Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051

Dear Sir,

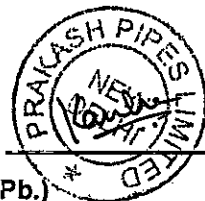
**Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed scheme of between Prakash Industries Limited and Prakash Pipes Limited and their respective shareholders and creditors ('the Scheme')**

In connection with the above application, I, Kanha Agarwal, Director of the Company hereby confirm that:

1. There shall be no change in the shareholding pattern or control in the company between the record date and the listing which may affect the status of this approval.
2. The equity shares sought to be listed are proposed to be allotted by the company to the holders of securities of a listed entity (transferor entity) pursuant to a scheme of reconstruction or amalgamation (Scheme) sanctioned by Honorable National Company Law Tribunal, Chandigarh Bench under Section 230-234 of the Companies Act, 2013.
3. At least 25% of the post scheme paid up share capital of the transferee entity shall comprise of shares allotted to the public holders of the transferor entity.
4. The Company will not issue/reissue any shares, not covered under the Draft scheme.
5. As on date of this confirmation there are no outstanding warrants/ instruments/ agreements which give right to any person to take the equity shares in the company at any future date.
6. The draft scheme of amalgamation/ arrangement together with all documents mentioned in SEBI circular will be disseminated on company's website immediately after working of company's website.
7. The shares of the transferee entity issued in lieu of the locked-in shares of the transferor entity are subjected to the lock-in for the remaining period.
8. Names and PAN of the following along with the details of disciplinary action taken if any by any regulatory authorities against:

a. **Company:** Prakash Pipes Ltd , PAN : AAJCP2761K

Regd. Office: Darjiyan Wali Ga'i, Rayya Teh-Baba Baka'a, Amritsar-143112 (Pb.)



# PRAKASH PIPES LIMITED

Corp. Off: "Srivan", Near Indian Oil Petrol Pump, Najafgarh-Bijwasan Road,  
Bijwasan, New Delhi-110 061

CIN No.U25209PB2017PLC046660, Email.Id:pplho@prakash.com

## b. Companies under same management :

Sl. No.	Name	PAN
1	PRAKASH PIPES LTD	AAJCP2761K
2	PRAKASH INDUSTRIES LTD	AABCP6765H
3	PREMIER FINCAP PVT LTD	AAACP3689H
4	EXCEL FINCAP PVT LTD	AAACE1645A
5	HI-TECH MERCANTILE PVT LTD	AAACH0010Q
6	SUVARNA MARKETING PVT LTD	AAACS2173B
7	FOUR WINGS MARKETING PVT LTD	AAACF0085B
8	DHRUV COMMERCE PVT LTD	AAACD0033F
9	ROURKELA STEEL PVT LTD	AAACI0018H
10	VISION MERCANTILE PVT LTD	AAACV0101E
11	EVERSHINE MERCANTILE PVT LTD	AAACE0015G
12	CHAIBASA STEEL PVT LTD	AAACR0933Q
13	ESSENTIAL ELECTRONICS PVT LTD	AAACE0110A
14	STABLE HOLDINGS PRIVATE LTD	AAACS2385R
15	SAMYAK SECURITIES PVT LTD	AAACS4879C
16	SHIKHA MERCANTILE PVT LTD	AAACS0544E
17	TOOLS INDIA PVT LTD	AAACT0096L
18	GOEL CONTAINERS PVT LTD	AAACG0864B
19	NEW ERA COMMERCE AND SECURITIES PVT LTD	AAACN0469K
20	AMBROSIA COMMERCE PVT LTD	AAACA0071A
21	DEO STEEL AND MINES PRIVATE LTD	AAACD8028Q

## c. Promoters and promoting companies

Sl. No.	Name	PAN
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Regd. Office: Darjiyan Wali Gali, Rayya Teh-Baba Bakala, Amritsar-143112 (Pb.)





# PRAKASH PIPES LIMITED

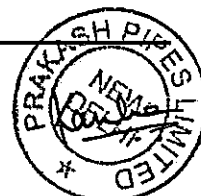
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**Corp. Off: "Srivani", Near Indian Oil Petrol Pump, Najafgarh-Bijwasan Road,  
Bijwasan, New Delhi-110 061**

**CIN No.U25209PB2017PLC046660, Email.Id:pp1ho@prakash.com**

1	KANHA AGARWAL	AOTPA3926N
2	MOHINI AGARWAL	AAJPA9174C
3	VED PRAKASH AGARWAL	AAJPA5292M
4	VED PRAKASH AGARWAL HUF	AAAHV4084R
5	VIKRAM AGARWAL	ABUPA7995E
6	AIRCON SYSTEMS INDIA PVT LTD	AAACA9931D
7	AMBROSIA COMMERCE PVT LTD	AAACA0071A
8	CHAIBASA STEEL PVT LTD	AAACR0933Q
9	DHRUV COMMERCE PVT LTD	AAACD0033F
10	ESSENTIAL ELECTRONICS PVT LTD	AAACE0110A
11	EVERSHINE MERCANTILE PVT LTD	AAACE0015G
12	EXCEL FINCAP PVT LTD	AAACE1645A
13	FOCUS SECURITIES AND CREDITS PVT LTD	AAACF0091M
14	FOUR WINGS MARKETING PVT LTD	AAACF0085B
15	GMK BUILDERS PVT LTD	AAACG0204B
16	GOEL CONTAINERS PVT LTD	AAACG0864B
17	HISSAR TUBES PVT LTD	AABCH2375M
18	HI-TECH MERCANTILE PVT LTD	AAACH0010Q
19	NEW ERA COMMERCE AND SECURITIES PVT LTD	AAACN0469K
20	OCEAN ISPAT PVT LTD	AAACO0007G
21	PAREEK OVERSEAS PVT LTD	AAACP0052A
22	PRAKASH CAPITAL SERVICES LTD	AAACP0260G
23	PRAKASH INDUSTRIAL FINANCE LTD	AADCP7466K
24	PREMIER FINCAP PVT LTD	AAACP3689H
25	PRIMENET GLOBAL LTD	AAACP7080N
26	PRIME MERCANTILE PVT LTD	AAACP1480C
27	PROSPERO SECURITIES PVT LTD	AAACP0339E

**Regd. Office: Darjiyan Wali Gali, Rayya Teh-Baba Bakala, Amritsar-143112 (Pb.)**



# PRAKASH PIPES LIMITED

Corp. Off: "Srivan", Near Indian Oil Petrol Pump, Najafgarh-Bijwasan Road,  
Bijwasan, New Delhi-110 061

CIN No.U25209PB2017PLC046660, Email.Id:pplho@prakash.com

28	ROURKELA STEEL PVT LTD	AAACI0018H
29	SAMYAK SECURITIES PVT LTD	AAACS4879C
30	SHIKHA MERCANTILE PVT LTD	AAACS0544E
31	SHREE LABH LAKSHMI CAPITAL SERVICES PVT LTD	AAACS0068H
32	SRING MERCANTILE PVT LTD	AAACS2060H
33	STYLE LEASING AND FINANCE PVT LTD	AAACS2807G
34	SUNVIN TRADING AND INVESTMENT PVT LTD	AAACS2061G
35	SUVARNA MARKETING PVT LTD	AAACS2173B
36	TECHDRIVE SOFTWARE LTD	AABCT0622P
37	TOOLS INDIA PVT LTD	AAACT0096L
38	UNITY MERCANTILE PVT LTD	AAACU1140L
39	VANSHI FARMS PVT LTD	AAACP0431H
40	VISION MERCANTILE PVT LTD	AAACV0101E
41	WELTER SECURITIES LTD	AAACW2889E

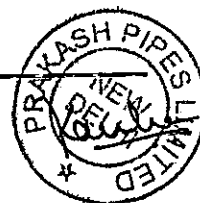
## d. Directors of the Company

Sl. No.	Name	PAN
1	VED PRAKASH AGARWAL	AAJPA5292M
2	VIKRAM AGARWAL	ABUPA7995E
3	KANHA AGARWAL	AOTPA3926N

## e. Companies promoted by the promoters of the company.

1	AIRCON SYSTEMS INDIA PVT LTD	AAACA9931D
2	AMBROSIA COMMERCE PVT LTD	AAACA0071A
3	CHAIBASA STEEL PVT LTD	AAACR0933Q
4	DHRUV COMMERCE PVT LTD	AAACD0033F
5	ESSENTIAL ELECTRONICS PVT LTD	AAACE0110A

Regd. Office: Darjiyan Wali Gali, Rayya Teh-Baba Bakala, Amritsar-143112 (Pb.)



# PRAKASH PIPES LIMITED

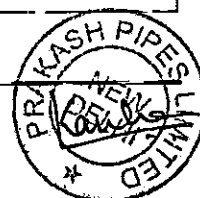
58

**Corp. Off: "Srivan", Near Indian Oil Petrol Pump, Najafgarh-Bijwasan Road,  
Bijwasan, New Delhi-110 061**

**CIN No.U25209PB2017PLCo46660, Email.Id:pplho@prakash.com**

6	EVERSHINE MERCANTILE PVT LTD	AAACE0015G
7	EXCEL FINCAP PVT LTD	AAACE1645A
8	FOCUS SECURITIES AND CREDITS PVT LTD	AAACF0091M
9	FOUR WINGS MARKETING PVT LTD	AAACF0085B
10	GMK BUILDERS PVT LTD	AAACG0204B
11	GOEL CONTAINERS PVT LTD	AAACG0864B
12	HISSAR TUBES PVT LTD	AABCH2375M
13	HI-TECH MERCANTILE PVT LTD	AAACH0010Q
14	NEW ERA COMMERCE AND SECURITIES PVT LTD	AAACN0469K
15	OCEAN ISPAT PVT LTD	AAACO0007G
16	PAREEK OVERSEAS PVT LTD	AAACP0052A
17	PRAKASH CAPITAL SERVICES LTD	AAACP0260G
18	PRAKASH INDUSTRIAL FINANCE LTD	AADCP7466K
19	PREMIER FINCAP PVT LTD	AAACP3689H
20	PRIMENET GLOBAL LTD	AAACP7080N
21	PRIME MERCANTILE PVT LTD	AAACP1480C
22	PROSPERO SECURITIES PVT LTD	AAACP0339E
23	ROURKELA STEEL PVT LTD	AAACI0018H
24	SAMYAK SECURITIES PVT LTD	AAACS4879C
25	SHIKHA MERCANTILE PVT LTD	AAACS0544E
26	SHREE LABH LAKSHMI CAPITAL SERVICES PVT LTD	AAACS0068H
27	SRING MERCANTILE PVT LTD	AAACS2060H
28	STYLE LEASING AND FINANCE PVT LTD	AAACS2807G
29	SUNVIN TRADING AND INVESTMENT PVT LTD	AAACS2061G
30	SUVARNA MARKETING PVT LTD	AAACS2173B
31	TECHDRIVE SOFTWARE LTD	AABCT0622P
32	TOOLS INDIA PVT LTD	AAACT0096L

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# PRAKASH PIPES LIMITED

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Corp. Off: "Sriwan", Near Indian Oil Petrol Pump, Najafgarh-Bijwasan Road,  
Bijwasan, New Delhi-110 061

CIN No.U25209PB2017PLC046660, Email.Id:pplho@prakash.com

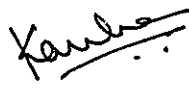
33	UNITY MERCANTILE PVT LTD	AAACU1140L
34	VANSHI FARMS PVT LTD	AAACP0431H
35	VISION MERCANTILE PVT LTD	AAACV0101E
36	WELTER SECURITIES LTD	AAACW2889E
37	DEO STEEL AND MINES PRIVATE LTD	AAACD8028Q
38	PRAKASH INDUSTRIES LTD	AAJCP2761K
39	PRAKASH PIPES LTD	AABCP6765H
40	CAREWELL BEAUTY & FITNESS PRIVATE LTD	AACCC0826H
41	GOEL PLASTICO PRIVATE LTD	AAACG0101B
42	HORIZON LOHA UDYOG PRIVATE LTD	AAACH0141G
43	MELTON FURNANCES PRIVATE LTD	AAACM2125P
44	PRAKASH ISPAT LTD	AAACP0412A
45	PRAKASH MEGA POWER PRIVATE LTD	AAECP5535A
46	PRAKASH SOFTWELL PRIVATE LTD	AAECP2135Q
47	PRAKASH THERMAL POWER PRIVATE LTD	AAECP4705E
48	STABLE HOLDINGS PRIVATE LTD	AAACS2385R

## f. Subsidiaries and Associate companies.

Nil

g. There is no disciplinary action taken by any regulatory authorities against the companies mentioned above.

For Prakash Pipes Limited

  
Kanha Agarwal  
Director  
DIN: 06885529



Regd. Office: Darjiyan Wali Gal:, Rayya Teh-Baba Bakala, Amritsar-143112 (Pb.)