



Prakash Industries Limited

Near I.O.C.L. Depot, Najafgarh - Bijwasan Road,
Bijwasan, New Delhi-110061. CIN : L27109HR1980PLC010724
Tel. : 25305800, 28062115, Fax : 91-11-28062119
E-mail : pilho@prakash.com, Website : www.prakash.com

PIL/SE/FCCB-2&3-EQ/2018

1st March, 2018

Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor, Plot No. C/1
G Block, Bandra-Kurla Complex, Bandra (E)
Mumbai - 400051

Listing Department
BSE Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400001

Company Symbol : PRAKASH

Company Code : 506022

Reg : Intimation under Regulation 30 of SEBI (LODR), Regulations, 2015 in respect of allotment of 26,15,305 equity shares on conversion of Foreign Currency Convertible Bonds (FCCBs)

Dear Sir,

We would like to inform you that Company has received notice(s) from FCCB holder(s) for conversion of 01 No. FCCB (US\$ 50,000) and 40 Nos. FCCB (US\$ 1,00,000 each) in to 52,997 and 25,62,308 Nos. equity shares respectively of Rs.10/- each of the Company in accordance with restructuring terms accepted by respective FCCB holder(s). Accordingly, the FCCB Conversion Committee of the Company in its meeting held on 1st March, 2018 has allotted 52,997 and 25,62,308 equity shares to the said FCCB holder(s) respectively. Consequent upon the aforesaid conversion, the paid up share capital of the Company has increased from Rs.1,54,26,82,310/- to Rs.1,56,88,35,360/-.

This is for your information and record please.

Thanking you,

Yours faithfully,
For **Prakash Industries Limited**

Ashwini Kumar

Ashwini Kumar
Company Secretary

