

Prakash Industries Limited

Srivan, Bijwasan, New Delhi - 110061 CIN: L27109HR1980PLC010724

Tel.: 25305800, 28062115 Fax: 91-11-28062119

E-mail: pilho@prakash.com Website: www.prakash.com

PIL/SE/CEW/2021

22nd March, 2021

Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor, Plot No. C/1
G Block,Bandra-Kurla Complex, Bandra (E)
Mumbai - 400051

Listing Department
BSE Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

Company Symbol: PRAKASH

Company Code: 506022

Reg: Intimation under Regulation 30 of SEBI (LODR), Regulations, 2015 in respect of allotment of 75,00,000 Nos. equity shares on conversion of Convertible Equity Warrants

Dear Sir,

We would like to inform you that Company has received a request from a convertible equity warrant holder of promoter and promoter group for conversion of 75,00,000 convertible equity warrants in to 75,00,000 Nos. equity shares of Rs.10/- each of the Company. Accordingly, the Allotment Committee of the Board of Directors in its meeting held on 22nd March, 2021 have allotted 75,00,000 Nos. equity shares at a price of Rs.44.10 to the said warrant holder. Consequent upon the aforesaid conversion, the paid up share capital of the Company has increased from Rs.1,71,58,18,390/- to Rs.1,79,08,18,390/-.

This is for your information and record please.

Thanking you,

Yours faithfully, For **Prakash Industries Limited**

Ashwini Kumar Company Secretary & Compliance Officer

NEW DELHI

Regd. Office: 15 km Stone, Delhi Road, Hissar - 125044