

Prakash Industries Limited

Near I.O.C.L. Depot, Najafgarh - Bijwasan Road, Bijwasan, New Delhi-110061. CIN: L27109HR1980PLC010724

Tel.: 25305800, 28062115, Fax: 91-11-28062119

E-mail: pilho@prakash.com, Website: www.prakash.com

Date: 6th October 2017

To,

Listing Department

Bombay Stock Exchange Limited

Address: P.J. Towers, Dalal Street,

Mumbai – 400 001

BSE Scrip Code: 506022

To,

Listing Department

National Stock Exchange of India Limited

Address: 'Exchange Plaza'. C-1, Block G, Bandra

Kurla Complex, Bandra (E), Mumbai - 400 051

NSE Scrip Code: PRAKASH

Dear Sir/ Madam

Sub.: Scheme of Arrangement under Regulation 37 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 between Prakash Industries Limited and Prakash Pipes Limited and their respective shareholders and creditors

Re: Complaint Report under Regulation 37 of SEBI (Listing and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated 10th March, 2017 bearing reference CFD/DIL3/CIR/2017/21.

Further to our application under Regulation 37 of SEBI (Listing and Disclosure Requirements) Regulations, 2015 for the captioned Scheme filed on 01/09/2017 and hosted on your website on 14/09/2017, please find enclosed herewith the Complaints Report for the period from 15/09/2017 to 05/10/2017.

We have also uploaded the said Complaints Report on our website.

We request you to take the same on record and oblige. We request you to provide the necessary "No Objection" to the Scheme at the earliest so as to enable us to file the Scheme with the Hon'ble National Company Law Tribunal, Chandigarh.

Yours faithfully,

For Prakash Industries Limited

Ashwini Kumar Company Secretary

Ashwini Kuma

Encl: As above

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Regd. Office: 15 Km Stone, Delhi Road, Hissar - 125 044



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Complaint Report

Part A

Sr. No.	Particulars	Number
1	Number of complaints received directly	NIL
2	Number of complaints forwarded by Stock Exchanges/ SEBI	NIL
2	Total Number of complaints/ comments received (1+2)	NIL
	Number of complaints resolved	N.A.
- 4 -	Number of complaints pending	N.A.

Part B

Sr. No.	Name of complainant	Date of Complaint	Status (Resolved/ Pending)
<u> </u>	N.	A.	

For Prakash Industries Limited

Ashnin' kumon

Ashwini Kumar Company Secretary

Date: 6th October 2017

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